Trumpet Ergonomics Redesign

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1. **Introduction & Background**

The trumpet is a well known instrument within the brass family. It is one of the oldest instruments in the world dating back to 1500 BC. There are several types of trumpets, the most common of which is a B♭ (B-flat) scale trumpet that has a tubing length of approximately 134 cm. It is a transposing instrument which means that different pitches can be achieved by depressing one or more of its three piston valves. Several slides also exist on a trumpet which connects these valves. The slides are adjustable so that players can tune their instrument slightly based on playing habits or ambient conditions (i.e. temperature). The main tuning slide is often set in position before playing, but the first (thumb) and third valve slides are only adjusted on the fly. Movement of these slides increases the length of the tubing, thereby lowering the pitch. Thus the method by which a trumpeter contacts these slides is important for them to be used effectively in a performance situation.

The technique to gripping the trumpet is somewhat difficult and occasionally uncomfortable. Refer to Figure 1 for a diagram of a typical trumpet.

![Figure 1: Diagram of a typical trumpet.](image-url)
The left hand carries the majority of the trumpet’s weight, especially the left index finger which rests against the bell. The ring finger of the left hand sits in the ring finger support which is used to move the third valve slide. The thumb of the left hand sits in a thumb rest connected to the first valve slide and can be used to adjust this slide’s length. The index, middle and ring fingers of the right hand are used to move the valves. The right pinky finger rests in a pinky support ring on the top of the instrument.

Some of the problems that are associated with the existing design are the concentration of the trumpet weight on the index finger of the left hand, the third valve slide requiring activation with a typically weak finger (left hand ring finger), and the first valve slide requiring an opposing motion of the left thumb to initiate movement. These are some of the issues that are examined and redesigned in this report.

2. **Objectives**

The objective of this project is to improve the comfort of a standard B♭ trumpet and to improve a player’s ability to tune the first and third valve slides on the fly. Design of these features will be verified using Finite Element Analysis (FEA) to determine appropriate dimensions and material selection. Implementing these new designs should make the trumpet playing experience more enjoyable for both young and professional players.

3. **Part Modeling**

Approximately 31 unique parts were modeled for this project including main body parts, slides, valves, and redesigned features. All dimensions were approximated as close as possible to those of a real trumpet by measuring an actual instrument with calipers.
3.1. Body Parts

The trumpet body parts consist of the bell, valve housing, mouthpiece, mouthpiece tube, and various structural and gripping supports. While many of the geometries are not difficult to model, accurate dimensioning was critical for assembly of the many parts later in the project. Modeling of these parts is discussed below.

The bell is perhaps the most distinctive and largest piece on the trumpet. To draw this part, the diameter of the bell was measured at known distances along its length. Datum planes were created at each of these lengths and circles of the corresponding diameter were drawn on each. Next, a 4th order spline connecting the top points of each of these sketches was made and offset to provide a thickness. The Revolve command was then used to revolve the spline geometry and create the main bell shape. A circular cross section was then swept along a semicircular path to create the back end of the part. The sketches and corresponding geometries are shown in Figure 2.

![Figure 2: Bell construction sketches.](image)

The valve housing, shown in Figure 3, is the most complex part on the trumpet and, once completed, served as a reference for the modeling of many ancillary pieces. The major features of the part are three vertical cylinders used to contain the trumpet’s valves. A series of holes and tubing exit these features in different configurations to allow the valves to create different
sounds. Structural bars also exist to provide support to this tubing in the event that the instrument is dropped.

![Completed valve housing.](image)

Figure 3: Completed valve housing.

After modeling the leftmost cylinder housing, this feature was mirrored across a series of datum planes. This process is shown in Figure 4. To model the holes and tubing exiting these housings, liberal use of the *Sweep* command was required. The circular cross section of the tubing was known and sketches of the profiles were easily created on datum planes offset from the cylinder housings. Defining the path for each sweep was more challenging, accomplished in some cases with splines and in others with arcs. The circular cross section sketches and a series of sweep paths are also shown in Figure 4.

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Finally, several structural features were modeled as part of the valve housing for simplicity’s sake. An example feature—the support for the mouthpiece tube—is shown in Figure 5. This feature was initially modeled as a piece of a cylindrical extrude. Instead of uniting it with the parent body, however, the diamond shaped cross section was drawn as a sketch in a parallel plane and then subtracted from cylindrical section. Upon completion, the feature was united with the valve housing to create one solid body. A similar process was used to create its support on the vertical cylindrical housing.
The mouthpiece tube is a large tube into which the mouthpiece is inserted before playing. Extrudates were used to create the main shape, followed by several revolves to create the cutouts inherent in the design. An example of this is shown in Figure 6.

![Figure 6: Mouthpiece tube cutout revolves.](image)

The mouthpiece shown in Figure 7 was created by revolving the sketch shown by 360° around the central axis. Two tapered holes were then used to create the internal geometries. Several edge blends were also utilized.

![Figure 7: Left – Mouthpiece and sketch. Right - Tapered hole.](image)

Two structural braces exist to provide stability between the previously described mouthpiece tube and bell. This part is shown in Figure 8. The connecting ends that rest against the tubing were created through a shaped extrude and then a cylindrical sketch was subtracted. The center bar was then extruded to offset the bell from the main tube the desired distance.
Three different finger rests for the pinky, ring finger, and thumb were also created and are shown in Figure 9. The section of the pinky support that rests on the mouthpiece tube was created by revolving a sketch by 20° around a reference sketch and then mirroring this piece. The finger support was created from a sweep along a curve composed of a circular segment and an arc. Multiple edge blends were also used.

The ring finger and thumb supports were first designed like the features found on a current trumpet. However, these features were also redesigned as part of this project. For a discussion of the redesign, please refer to Section 3.4. The ring finger rest was composed from a simple extrude and multiple edge blends. The thumb rest was a little more complex requiring extrudes and subtractions for the base support, and three studio surfaces for the section that touches the thumb. Finally, the screw that secures the ring finger support to the 3rd valve slide was created from an extrusion while the Instance Feature command was used to model the grip around the head. The Thread tool was also used to create threads.
3.2. Slides

Four slides were also designed to connect the various tubes projecting from the valve housing. The main body of each of these was created by extruding and sweeping cylindrical cross sections or using the *Tube* command by specifying inner and outer diameters and a curve to sweep along. Two of these slides, however, contained knobs used to aid in their removal. The other two contained additional support features and water valves, commonly known as “spit valves” which added complexity.

The thumb slide and 2nd valve slide knobs were created by first positioning a circular sketch at the desired location, and then extruding a series of cylinders. These features were united to the main slide body and several edge blends were used. The completed slides are shown in Figure 10.

![Figure 10: Left - Thumb slide. Middle - 2nd valve slide. Right – Knob extrudes.](image)

The 3rd valve slide features both a spit valve, structural support, and the connection for the ring finger support. The spit valve pivot and outlet were created through multiple extrudes and unites to generate their basic shapes. The sketches for these figures were made on separate datum planes so that their position could be shifted slightly during alignment with the spit valve. The structural support was created through a united extrude and then a revolved feature was added for artistic effect. The ring finger support also exhibited basic geometries created though
extrudes and unites, though its artistic base required a series of unites and subtracts to get the desired shape on a curved surface.

![Figure 11](image1.png)

Figure 11: Left - 3rd valve slide. Right - Ring finger support connection.

The main tuning slide also featured a spit valve pivot and outlet as well as a support bar as shown in Figure 12. The support bar was created through an extrude and by mirroring the features at its ends. The artistic base design of this support was created by projecting a sketch onto the tubing surface and then extruding it.

![Figure 12](image2.png)

Figure 12: Left - Main tuning slide. Right - Artistic support base sketch.

The spit valves were created as three separate parts including a cork, pivot pin, and main body as seen in Figure 13. The cork and pin were created from simple extrudes. The main body was created by combining a sweep and an extrusion around the pivot cylinder. Two different versions of the main body were created for the main tuning slide and the 3rd valve slide, but the procedure for each was the same.
3.3. **Valves**

There are three unique valves on a trumpet which are composed of a top and bottom cap, pearl, pearl housing, felt washer, and spring base. The top and bottom cap were created by extruding cylinders and cutouts of the desired geometry. The notches along the edges used for gripping were created by extruding a cutout, and then using the *Instance Feature* command to pattern the cutout in a circular shape. Threads were also added to the cylindrical faces that screw onto the main housing. These two parts are pictured in Figure 14.

![Figure 14: Left - Top cap. Right - Bottom cap.](image)

The pearl and pearl housing were also extruded and the *Instance Feature* command was again used to create the grip around the top edge of the housing. Threads were added to the cylinder on the housing that screws into the main valve. Additionally, the felt washer that softens motion of the valve was modeled as an extrusion. These features are shown in Figure 15.
The main body of the valve is the same across the three parts. However, different hole configurations are present in each so that the musician can create sounds with different pitches. A series of extrusions sufficed to make the main body while the grip around the top was modeled as an instance feature of a single cutout. The various hole designs were created by sweeping circular cross sections on offset datum planes along paths. To achieve the angled sweeps, several of these paths were drawn on angled datum planes. Examples of these parts are shown in Figure 16.

Figure 15: Left - Pearl. Middle - Pearl housing. Right - Felt washer.

Figure 16: Left Three - Valves 1, 2, and 3. Right - Circular sketches and sweep paths.
Finally, the spring base was modeled with several extrusions and edge blends. On a real trumpet, this part supports the bottom of the spring inset within each valve. This spring enables the valve to return to its open position when no force is applied by the musician’s finger. For the purpose of creating a simulation, no spring was modeled as a part so that movement of the valves could be mimicked. In the motion simulation environment, however, a virtual spring was added between the valve and the spring base. These components are shown in Figure 17.

![Figure 17: Left - Spring base. Right - Simulation spring.](image)

### 3.4. Redesigned Parts

For trumpet players that perform extensively, two primary issues are found with the current trumpet design. Performers often find that methods of holding the trumpet are rather uncomfortable, with the weight of the trumpet concentrating on a single finger. Advanced players also have significant issues with the tuning slides meant to be adjusted during the playing of the instrument, which are difficult to move with the fingers available. Redesigned components and attachments for the standard trumpet design were developed for this project to mitigate or alleviate these problems all together.

#### 3.4.1. Ring Slides

There are two main methods of tuning the instrument while playing. The first is by adjusting the 3\textsuperscript{rd} valve slide with the ring finger support, which is attached to the slide and
protrudes back to be adjusted by the ring finger of the left hand. The second method is to adjust the back or thumb slide using the thumb of the left hand in a crevice directly attached to the slide. The ring support redesign addresses the first method of tuning on the 3rd valve or forward slide.

There are two issues associated with this method of tuning. First, it is difficult to translate the slide axially with only the ring finger of the left hand. Positioning of the slide makes the use of the stronger middle finger difficult in the traditional design. Second, the ring size is so large that there is a significant delay in the adjustment of the slide caused by the need to move the finger within the ring before any force is applied to the slide. Positioning was slightly adjusted upward to compensate for the first issue, allowing the stronger and more dexterous middle finger to move the tuning slide adjustments. Since the ring support is easily attached and detached, a series of ring sizes were developed for both men and women to compensate for the second issue.

Figure 18: Above – Female 50th percentile with 4.3 mm end height; Below – Male 50th percentile with 2.5 mm end height.
Figure 18 shows two example ring slides for this application. The first is designed for females with a ring size in the 50\textsuperscript{th} percentile as determined by the NCEES study summarized in Appendix A, Figure 48. This design also includes the larger cross-sectional area on the offset bar for those people capable of applying extreme loads during use. The second is designed for males with ring sizes in the 50\textsuperscript{th} percentile with the smaller cross-sectional area on the offset bar. Rings were also developed for the 5\textsuperscript{th} and 95\textsuperscript{th} percentiles in order to accommodate a wide range of finger sizes without having to customize every ring.

These parts were modeled using an extrusion from a profile sketch, which was then modified with a series of edge blends. The profile sketch for the extrusion can be seen in Figure 19. This figure also provides a better view of the depth of the part.

![Figure 19: Ring slide with profile sketch for extrusion](image)

### 3.4.2. Thumb Rest

The second method of on-the-fly tuning also has several issues associated with its use. Given that the left hand supports the majority of the trumpet weight, the left ring finger (or middle finger with the new ring slide design) controls the forward slide, and the left thumb controls the rear slide, there can be coordination issues along with difficulties from force...
resolutions. That is to say that the application of force to move the front slide makes it difficult to simultaneously adjust the rear slide. The curved structure designed to allow the thumb to move the rear slide is too wide in a similar fashion to the forward slide rings.

To resolve these issues, the duty of movement of the rear slide was reallocated to the right thumb, which normally simply rests beside the trumpet. The ring was also made smaller and more ergonomic to avoid any delay from finger movement associated with the adjustment of the slide. In order to allow the right thumb to access the slide, the rest was moved approximately 20 mm above the slide using a set of three legs attached to the slide. The top two legs prevent significant forces from bending the rest axially along the trumpet, while the third prevents lateral movement. The rear leg is extended back in order to translate as much of the force applied to the rest in the direction of movement. Figure 20 shows how this thumb rest would appear.

![Thumb rest rendering.](image)

In order to model this component, a set of circular extrusions were created to mimic the existence of the slide parts. A reference plane was created 20 mm above the higher of the two extrusions, which is where the thumb rest is mounted on the legs. A 5 control point spline was
created tangent to this plane for the profile of the thumb rest. This was then offset inside by 1 mm, connected, and extruded across. The curve was then offset by 3 mm and set to the mid-plane. An N-sided surface was created to form the dome, capped by two other such surfaces and sewn together to form a solid.

Sketches were made for the cross-section of the legs and projected onto the cylinder surfaces. Another cross-sectional profile was also projected onto the curved underside of the thumb rest. These curves were then lofted and thickened to form solid bodies. Those bodies were then unioned with the main solid component. Figure 21 displays the various extrusions, reference geometries, and sketches used in the creation of this model.

![Figure 21: Thumb rest modeling process](image-url)
3.4.3. Hand Support

The issue of comfort while playing is addressed through the addition of a hand support structure that can be easily added to any existing trumpet design. This solves the discomfort in two ways. First, it provides a soft material that allows the palm of the left hand to rest in a more relaxed position rather than against the side of the trumpet. This separation space reduces the discomfort felt when the left hand palm is forced against the side of the trumpet in order to stabilize it while being played. Second, a grooved finger slide distributes the weight of the trumpet along the entirety of the top of the finger and part of the hand. Usually, the majority of the weight of the trumpet is held by the end of the left index finger. However, this hand support distributes that weight over a larger area, reducing the stresses felt by that finger and thus the likelihood of developing medical conditions associated with constant stresses on particular body parts.

![Hand support front view](image)

Figure 22: Hand support front view
Figure 22 shows the hand support from the front view. Two angled grooves are cut through the material to support the pointer and middle finger and provide surface area over which the trumpet weight is distributed. There is also a section in which the palm can rest. This is purely for comfort and aesthetics rather than for structure. Figure 23 displays the back of the hand rest. Grooves are cut such that the component fits directly into the valve casing arrangement. Velcro straps on the top and bottom then keep the entire structure in place on the trumpet and allow for easy addition and removal to and from the trumpet.

![Figure 23: Hand support back view](image)

Modeling of this component involved a series of extrusions, extruded cuts, and edge blends. Figure 24 displays the sketches and datum planes needed for this process. An extrusion of a rectangular prism served as the foundation of the model. An angled datum plane was then created for the finger supports. Connected circles were then cut through the model to create the finger supports. The palm support was created from an angled cut as well. A series of cylindrical
cuts and lateral cuts removed the material to interface with the valve casing. The straps were then extruded from a profile sketch. Edge blends were then added around the various edges of the component.

![Figure 24: Hand support modeling](image)

4. **Assembly**

Two full assemblies were created for this project—one of a trumpet design without any redesigned parts, and one featuring the three parts redesigned through the course of this project. Additionally, four subassemblies were created to make each full assembly easier. These steps are detailed in the next sections.
4.1. Subassemblies

Four subassemblies were created for this project including the spit valve assembly shown in Figure 13 and three separate assemblies for the three valves. This last set of assemblies is shown in Figure 25 and the same assembly process was used for each. The felt washer was assembled to the main valve body using a touch command and inferred center axis. These same commands were used for the pearl housings and pearls respectively.

![Figure 25: Valve 1, 2, and 3 assemblies.](image)

4.2. Main Assembly

The current and unaltered trumpet assembly is shown in Figure 26. The redesigned trumpet assembly is shown in Figure 27. The assembly process for each was very similar. The main valve housing was first fixed at the absolute origin, and the majority of features were assembled to this piece. A portion of the bell was aligned with a central tubing axis on the valve housing and then offset at an angle of . Both the thumb and 3\textsuperscript{rd} valve slides were assembled to
similar tubing axes, though they were not constrained to touch the ends of these tubes so that lateral motion could be observed during the motion simulation. The 2\textsuperscript{nd} valve slide was also constrained thus, though it was set to touch the valve housing since this slide did not need to be translated during a simulation. The respective thumb rests, ring finger supports, ring slide screws, and spit valves were assembled to the thumb and 3\textsuperscript{rd} valve slides using common center axes and touch commands.

Figure 26: Current, unaltered trumpet design.
An extension of the 3\textsuperscript{rd} valve tubing was assembled with touch a common axis commands. The main tuning slide was then assembled to this component using the same axis and a touch command. The slide was then constrained in a vertical orientation by making its vertical bracing perpendicular to a circular cross section in the valve housing. A spit valve was also assembled to this part.
With the main tuning slide in place, the mouthpiece tube was set to share the same axis and touch the previously assembled slide. Similarly, the mouthpiece shared the same axis, though a distance command was used to set it at the proper location. The pinky finger support was also assembled using a common axis and distance command. The two structural supports between the mouthpiece tube and bell were aligned to the mouthpiece tube’s central axis, and then angled from a flat face on the 3rd valve slide until the properly connect with the bell. Distance commands were used to achieve their proper locations. All of the resulting assembly constraints are shown in Figure 28.

![Figure 28: Assembly constraints.](image)

The valves subassemblies were also constrained to the valve housing using inferred central axes. A picture of their assembly is shown in Figure 29. The spring bases were assembled separately to the valve housing as these parts do not move with the valves when they are depressed, but rather remain stationary. The spring bases were aligned with the central axis and then a flat face on the part was aligned with another face on the assembly. The faces on the valve assemblies that form part of the groove for the spring bases were then aligned with these same faces on the spring bases so that the valve maintained the proper orientation. Finally, the top and bottom caps were assembled to the valve housing using touch and inferred axis commands.
Figure 29: Valve assemblies.

The redesigned thumb and ring finger supports were assembled the same as their previous counterparts using center axis and touch commands. The grooves on the back of the hand grip were aligned with the valve housing and a face of the part was set to touch the housing to constrain vertical movement.

5. Finite Element Analysis (FEA)

5.1. Ring Slide Analysis

In order to verify the structural integrity for the redesign of the ring slides, a structural finite element analysis was performed on two representative components for the custom ring sizes. New rings were developed in a variety of sizes for both male and female performers. The bar cross sections were also varied from the current $4.3 \times 4.3$ mm to $4.3 \times 2.5$ mm. Two representative configurations are tested here—the male 95th percentile ring size with a bar cross
section of $4.3 \times 4.3$ mm and the female 50th percentile ring size with a bar cross section of $4.3 \times 2.5$ mm.

The most extreme load cases were analyzed for both cases, where the material geometries were such that the most deflection would occur for those cases and the load was the maximum possible load for a human to apply. Loads were determined from the NASA study summarized in Table 7 of Appendix A, where the maximum force for a male for the thumb-to-finger grip is 60 N. The ring was said to be fixed at the very end, giving the largest moment arm possible for multi-dimensional forces and resulting in the largest deflection. The material is assumed to be a mild 310 stainless steel with a Young’s Modulus of approximately 200 GPa.

Figure 30 shows the male 95th percentile version of the ring slide. This includes the 3D tetrahedral mesh with 10 nodes on each tetrahedron, the fixed constraint on the end, and the bearing load of 60 Newtons in the positive y-direction on the inside of the ring. This represents the finger pushing out the slide without movement with the full force possible.

![Figure 30: Male 95th percentile ring slide simulation view.](image)

Figure 30 displays the nodal displacement results of the FEA in the y-direction. Figure 32 shows the total nodal displacement magnitude result. These show that there is some displacement, but is relatively small, with a maximum magnitude of around half of a millimeter.
Figure 31: Male 95th percentile ring slide displacement in the y-direction.

Figure 32: Male 95th percentile ring slide displacement magnitude.
In Figure 33, Figure 34, and Figure 35, similar results are shown for the female 50th percentile slide ring version. Figure 33 displays the nodal network, end fixed constraint, and the 60 N bearing load. Figure 34 shows that the displacement in the y-direction is more significant than for the male version due to the smaller cross section size. The deflection is clearly seen to be concentrated at the top of the ring, since the bending moment would cause the ring to arc in the y-direction.

Figure 33: Female 50th percentile ring slide simulation view.

Figure 34: Female 50th percentile ring slide displacement in y-direction.
Figure 35 gives a maximum displacement magnitude with the smaller bar cross section of 4.371 mm. While it was hoped that redesigning the ring slide bar to include less material would be possible, this result shows that maintaining the current bar cross section of $4.3 \times 4.3$ mm is desirable to minimize displacement during worst case scenario loading. Thus a variety of ring sizes will be offered for this trumpet redesign based on the performer’s preference, but the bar cross section will remain the same as the current trumpet design.

5.2. Thumb Rest Analysis

In order to verify the structural integrity of the new thumb rest redesign, it must be shown that the triple support beams provide adequate support under the maximum load that can be applied by a human at that interface. The NASA study outlined in Table 7 of Appendix A can again be referenced for the maximum finger tip load of 60 N in the 50th percentile of men. It must be shown that under this instantaneous load applied to the worst possible location that the
structural support will hold well. It is assumed that this component will be composed of a mild carbon steel and finished for high gloss effect.

Figure 36 shows the model with a nodal network meshed for 1 mm node distances. Although these are relatively large nodes compared to similar studies, the results verify the adequacy of this sizing. Furthermore, errors indicating the inability of NX to solve the FEA without larger nodes lead to the increase in their size from the original 0.5 mm spacing. The figure also shows the various loads and constraints applied to the piece. The base of each leg was constrained as fixed. This assumes that the slide does not move at all when the maximum load is applied. Since the slide does move in actuality, this represents a much more extreme situation than would be encountered by the structure in reality. Due to the further difficulty in creating all components as a single solid body, surface-to-surface gluing was used between the curved and flat portions of the thumb rest as well as between the rest and the leg supports. This ensured the translation of the various forces during the simulation. A 60 N load was applied at the end tip of the thumb rest, which causes the maximum possible bending and thus displacement associated with the load application.

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Figure 36: Thumb rest simulation view.

Displacement results are shown in Figure 37 and Figure 38, and Von Mises stress results are displayed in Figure 39. The total magnitude displacements seen in Figure 37 show that the legs undergo relatively no movement and the thumb rest displaces approximately 0.06 mm at maximum. The y-direction displacements shown in Figure 38 confirm that the most critical leg, which connects the thumb to the slide in the direction of the force, undergoes little compression.

(This space intentionally left blank.)
Figure 37: Nodal displacement magnitude for the thumb rest.

Figure 38: Y-direction nodal displacement for the thumb rest.
Stresses were also analyzed to determine if a catastrophic failure would occur for this material under the given loading conditions. Figure 39 shows the Von Mises stresses, which characterize the principle stresses seen in each element. Although there are particular points of high stress concentration, the vast majority of the components see below 100 MPa of stress, which is far below the 250 MPa yield strength for this mild steel. This indicates that the structure will be sound even under these extreme loading conditions.

![Figure 39: Von Mises stresses for the thumb rest.](image)

5.3. Hand Support Analysis

In the design of a new hand support system, it must be shown that the support can not only hold the weight of the trumpet distributed through the component but that it can also resist the compression from the human hand holding it. Table 7 in Appendix A shows that the
maximum amount of compressive force that such a component could feel from the human hand is approximately 260 N. Half of this load was applied in both the index and middle finger placement as a bearing load, while the gravitational force was applied as a distributed force on the top of the component. The trumpet was assumed to weigh approximately 3.5 lbs. This can be seen in Figure 40, along with the fixed constraint on the back surface of the component in Figure 41. A 3D tetrahedral mesh was used in this analysis with 1 mm spacing. The material was assumed to be a soft polyurethane, which would be comfortable for the hand and easy to manufacture in this shape.

Figure 40: Hand support simulation view.
Figure 41: Hand support fixed constraints

Figure 42 shows that the maximum displacement would occur within the grooves at approximately 0.0547 mm. This is well within acceptable ranges for this application. Furthermore, it is extremely unlikely that the component would ever encounter forces this great. Thus soft polyurethane was finalized as the material for this component.

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6. **FEA Verification**

To verify the NX FEA analysis completed in Section 5, several hand calculations were completed. These are detailed below for the three redesigned parts: the ring slide, thumb slide, and hand support.

**6.1. Ring Slide Verification**

For the ring slide, two different loading conditions were tested for two different configurations as shown in Figure 43. The cross section area of the current design, 4.3 mm × 4.3 mm (design 1), was tested under axial loading and as a beam element to provide a benchmark. Additionally, the new ring slide design with cross section area of 4.3 mm × 2.5 mm (design 2) was tested for verification that any displacement would be small.
The general equations for axial loading and beam elements are developed from the spring assemblages shown in Figure 44.

The equations for axial loading and beam elements are given by Equations (1) and (2) respectively as,

\[
\begin{bmatrix}
60N \\
-60N
\end{bmatrix}
= \begin{bmatrix}
k & -k \\
-k & k
\end{bmatrix}
\begin{bmatrix}
d_{1x} \\
0
\end{bmatrix}
\tag{1}
\]

\[
\begin{bmatrix}
-60 \\
5.16 \\
-5.16
\end{bmatrix}
= \frac{EI}{L^3}
\begin{bmatrix}
12 & 6L & -12 & 6L \\
6L & 4L^2 & -6L & 2L^2 \\
-12 & -6L & 12 & -6L \\
6L & 2L^2 & -6L & 4L^2
\end{bmatrix}
\begin{bmatrix}
0 \\
0 \\
\phi_2
\end{bmatrix}
\tag{2}
\]
Where $k$ is the stiffness given in Equation (3), $d_{1x}$ is the displacement in $x$ at node 1, $L$ is the length of the bar, $d_{2z}$ is the displacement in $z$ at node 2, $\varphi_2$ is the angular displacement at node 2, $E$ is the Young’s Modulus of steel, and $I$ is the area moment of inertia given by Equation (4).

$$k = \frac{AE}{L} \quad (3)$$

Where $A$ is the area of the bar and,

$$I = \frac{bh^3}{12} \quad (4)$$

Where $b$ is the width of the bar and $h$ is the thickness. The geometry and calculated quantities for designs 1 and 2 are shown in Table 1.

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>$E$</td>
<td>2.00E+11 Pa</td>
<td>I$_1$ =</td>
<td>2.849E-11 m$^4$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$L$</td>
<td>0.086 m</td>
<td>$I_2$ =</td>
<td>5.599E-12 m$^4$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$b$</td>
<td>0.0043 m</td>
<td>1. $E I/L^3$ =</td>
<td>8958.3 kg/s$^2$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$h_1$</td>
<td>0.0043 m</td>
<td>2. $E I/L^3$ =</td>
<td>1760.5 kg/s$^2$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$h_2$</td>
<td>0.0025 m</td>
<td>$k_1$ =</td>
<td>43000000 N/m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$A_1$</td>
<td>0.00001849 m$^2$</td>
<td>$k_2$ =</td>
<td>25000000 N/m</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$A_2$</td>
<td>0.00001075 m$^2$</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Solving Equations (1) and (2) for the displacements yields the results shown in Table 2. From this analysis, all displacements in $x$ were seen to be on the order of $10^{-6}$ m or $10^{-3}$ mm which is acceptable for this instrument. The angular displacements were also of this same order for both designs. However, the displacement seen in $z$ was approximately 1.12 mm and 5.68 mm for designs 1 and 2 respectively which is significant.
Table 2: Results of Ring Slide FEA Verification.

<table>
<thead>
<tr>
<th>Axial Loading</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>design 1</td>
<td>$d_{1x}$ = 1.40E-06 m</td>
<td></td>
</tr>
<tr>
<td>design 2</td>
<td>$d_{1x}$ = 2.40E-06 m</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Beam Elements</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>design 1</td>
<td>$\varphi_2 = 7.20E-07$ degrees</td>
<td>$d_{2z} = 0.00112$ m</td>
</tr>
<tr>
<td>design 2</td>
<td>$\varphi_2 = 1.24E-06$ degrees</td>
<td>$d_{2z} = 0.00568$ m</td>
</tr>
</tbody>
</table>

In this verification, displacement corresponds to the displacement in $y$ found in the FEA analysis in Section 5. As in the NX FEA results, displacement was within acceptable bounds for the larger bar cross section of design 1 where a maximum displacement of 1.12 mm was calculated as compared to the FEA value of 0.587 mm. Additionally, the smaller bar cross section maximum displacement for design 2 was found to be 5.68 mm as compared to the FEA value of 4.371 mm, both of which are unacceptable for this design. Thus while there is some slight discrepancy between the displacement values found in this verification and the NX FEA results, both calculations are of the same order and lead to the same conclusions.

6.2. Thumb Rest Verification

With a redesign involving three support beams underneath the thumb rest, a full analysis of the support system becomes rather complex. To simplify the geometry for hand calculations, only the beam projected toward the end of the slide will be analyzed, since this translates the forces exerted by the hand onto the slide. A maximum force of 60 N was applied in the $x$-direction at the top of the beam, described by Figure 45, resulting in components along the beam and perpendicular to the beam of 49.92 N and 33.28 N, respectively. The angle between the horizontal axis and the beam is approximately 33.69°.
With forces both axial and normal to the beam, both axial spring and beam element methods must be used to solve for displacement in the plane. The same method was employed as described in Equations (1) – (4) above. Equations (1) and (2) were replaced with Equations (5) and (6).

\[
\begin{bmatrix}
49.92N \\
-49.92N
\end{bmatrix} =
\begin{bmatrix}
k & -k \\
-k & k
\end{bmatrix}
\begin{bmatrix}
d_{z}\text{N} \\
d_{z}\text{N}
\end{bmatrix}
\]

\[
\begin{bmatrix}
-33.28 \\
1.206 \\
33.28 \\
-1.206
\end{bmatrix} =
\begin{bmatrix}
12 & 6L & -12 & 6L & 0 \\
6L & 4L^2 & -6L & 2L^2 & 0 \\
-12 & -6L & 12 & -6L & d_{z}\text{N} \\
6L & 2L^2 & -6L & 4L^2 & \phi_2
\end{bmatrix}
\]

where all variables are as described in section 6.1.
Using the material properties of mild carbon steel, the properties displayed in Table 3 were determined, and the resulting conclusions are displayed in Table 4.

### Table 3: Calculated properties for the thumb rest.

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>E</td>
<td>2.00E+11</td>
<td>Pa</td>
<td>A</td>
<td>1.23E-05</td>
<td>m²</td>
</tr>
<tr>
<td>L</td>
<td>0.03623</td>
<td>m</td>
<td>I</td>
<td>1.25E-11</td>
<td>m⁴</td>
</tr>
<tr>
<td>b</td>
<td>0.0035</td>
<td>m</td>
<td>EI/L³</td>
<td>52591.5</td>
<td>kg/s²</td>
</tr>
<tr>
<td>h</td>
<td>0.0035</td>
<td>m</td>
<td>k</td>
<td>67623516</td>
<td>N/m</td>
</tr>
</tbody>
</table>

### Table 4: Axial and beam element analysis results for the thumb rest.

<table>
<thead>
<tr>
<th>Variable</th>
<th>Value</th>
<th>Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Axial d₂x</td>
<td>-7.38E-07</td>
<td>m</td>
</tr>
<tr>
<td>Φ₂</td>
<td>7.22819E-07</td>
<td>Degrees</td>
</tr>
<tr>
<td>Beam d₂z</td>
<td>-0.00010547</td>
<td>m</td>
</tr>
</tbody>
</table>

Although it is somewhat difficult to tell from the FEA results, it appears that under the FEA loading conditions that this beam deflects approximately 0.01 mm in magnitude. The resultant displacement magnitude from the above analysis is roughly 0.104 mm. This discrepancy is logical, since the above analysis assumes that the single beam supports the entire load. In reality, the load will be distributed across the three support legs, putting the front in tension and the rear in compression the majority of the time. Both results are in reasonable agreement with each other, particularly when considering the loading distribution actually encountered during the FEA. These are also both within bounds for appropriate application of the new design without fear of failure.

### 6.3. Hand Support Verification

The hand support was designed to make the grip of the trumpeter comfortable. Most of the trumpet’s weight is supported by the index and the middle finger. Although this concept has not changed as shown by Figure 46, it will provide the trumpeter with a better, more comfortable
grip. To make calculations simpler, the parts of the grip that support the two fingers are analyzed. Simple spring elements can be used in the $y$ and $z$ directions to evaluate the maximum displacement that occurs when the maximum possible forces are applied on each finger support. As mentioned in section 5.3, the maximum compressive force that can be applied in the $y$ direction is 260 N. The force in the $z$ direction is equal to the weight of the trumpet which is about 3.5 lb (16 N). For simplicity, it can be assumed that these loads are equally distributed on the two finger supports which have the same area.

Figure 46: Newly designed hand grip.

Figure 47 shows the two spring elements that can be used to estimate the displacements in each of the directions due to the applied forces. Assuming each finger compresses a part of the
cylinder that has a diameter of 13 mm, Equations 7 and 8 can be used to find the displacements in each of the directions.

\[
\begin{bmatrix}
  f_{1y} \\
  f_{2y}
\end{bmatrix} =
\begin{bmatrix}
  k_1 & -k_2 \\
  -k_1 & k_1
\end{bmatrix}
\begin{bmatrix}
  d_{1y} \\
  d_{2y}
\end{bmatrix}
\]

\( (7) \)

\[
\begin{bmatrix}
  f_{1z} \\
  f_{2z}
\end{bmatrix} =
\begin{bmatrix}
  k_2 & -k_2 \\
  -k_2 & k_2
\end{bmatrix}
\begin{bmatrix}
  d_{1z} \\
  d_{2z}
\end{bmatrix}
\]

\( (8) \)

where \( k_1 \) and \( k_2 \) are the stiffness constants of the spring elements in each of the directions. These constants can be determined using Equation 3. The Young’s modulus for soft polyurethane is 40,000 kPa. These calculations can be repeated to obtain the displacement for the middle finger support. Table 5 summarizes the parameters and the properties that were used to evaluate the displacements. Table 6 shows the calculated values of the displacement in each of the directions for each finger support.
Table 5: Calculated properties for the hand support.

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
<th>Symbol</th>
<th>Value</th>
<th>Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>E</td>
<td>4.00E+07</td>
<td>Pa</td>
<td>I₁</td>
<td>2.45 x 10⁻¹⁰</td>
<td>m⁴</td>
</tr>
<tr>
<td>L</td>
<td>0.085</td>
<td>m</td>
<td>EI/L²</td>
<td>16</td>
<td>kg/s²</td>
</tr>
<tr>
<td>d</td>
<td>0.013</td>
<td>m</td>
<td>k₁</td>
<td>571770</td>
<td>N/m</td>
</tr>
<tr>
<td>A₁</td>
<td>0.00122</td>
<td>m²</td>
<td>k₂</td>
<td>245044</td>
<td>N/m</td>
</tr>
<tr>
<td>A₂</td>
<td>0.000521</td>
<td>m²</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Table 6: Displacements in each direction for the hand support.

<table>
<thead>
<tr>
<th>Direction</th>
<th>Displacement (mm)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Y</td>
<td>0.23</td>
</tr>
<tr>
<td>Z</td>
<td>0.033</td>
</tr>
</tbody>
</table>

The net displacement using the spring element approximation is about 0.23 mm. The approximation of the displacement obtained for the same loading conditions using FEA in NX was 0.0547 mm. The difference is expected because the model used for hand calculations is very simplified. The minimum distance between the groove and the top edge of the grip is 6.5 mm. Since the displacements are much smaller than this value, it is not a cause of concern. The shape of the grip will not change significantly and is even expected to yield in order to provide comfort.

7. **Summary and Next Steps**

Analysis of the deficiencies associated with current trumpet design yielded two areas of improvement: reducing the difficulties associated with on-the-fly tuning using the forward and rear tuning slides and increasing user comfort. After initial modeling of the original trumpet design, three components were designed and modeled to address these issues. The forward ring slides were adjusted to fit the ring size of the user more closely to avoid the delay caused by the movement of the finger within the slide ring. The rear slide thumb rest was moved to a position...
in which the right hand thumb could adjust the rear tuning slide rather than the left thumb. It was also redesigned to improve ergonomics and more tightly fit the standard thumb. Finally, a hand rest was developed to distribute the trumpet weight load on the left hand fingers and provide an offset for the palm from the trumpet side.

It was shown through the use of FEA and confirmed by hand calculations that these components were, for the most part, well designed and structurally sound for the application. The smaller cross-section version of the ring slides was shown by both FEA and hand calculations to not be appropriately designed for extreme loading applications and therefore would not be suitable for development. However, stresses in the larger cross-sectional area were within acceptable ranges. Displacements and stresses in the thumb rest and hand support were also shown to be within acceptable ranges for the application under the most extreme loads possible, as derived from the NASA study shown in Table 7 of Appendix A.

To continue developing these improvements, manufacturing studies would need to be performed. Given the materials and shapes designed, appropriate manufacturing processes would need to be determined, and the costs associated with that manufacturing would need to be assessed. Possible redesigns would need to be developed in case the manufacturing costs were prohibitive. Market studies would also need to be done to determine the interest in the marketplace and to estimate the amount of possible sales associated with these additions. If these studies confirmed the existence of an appropriate market, patents protecting the intellectual property would be applied for, and a business plan for sales would be developed.

8. References


Appendix A: U.S. Civilian Body Dimensions & Hand and Finger Strengths
<table>
<thead>
<tr>
<th>U.S. Civilian Body Dimensions, Female/Male, for Ages 20 to 60 Years (Centimeters)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>HEIGHTS</strong> (See Anthropometric Measurements Figure)</td>
</tr>
<tr>
<td>Stature (height)</td>
</tr>
<tr>
<td>Eye height</td>
</tr>
<tr>
<td>Shoulder (acromion) height</td>
</tr>
<tr>
<td>Elbow height</td>
</tr>
<tr>
<td><strong>Kneecap height</strong></td>
</tr>
<tr>
<td>Height, sitting (erect)</td>
</tr>
<tr>
<td>Eye height, sitting</td>
</tr>
<tr>
<td>Shoulder height, sitting</td>
</tr>
<tr>
<td>Elbow rest height, sitting</td>
</tr>
<tr>
<td><strong>Knee height, sitting</strong></td>
</tr>
<tr>
<td>Popliteal height, sitting</td>
</tr>
<tr>
<td>Thigh clearance height</td>
</tr>
<tr>
<td><strong>DEPTHS</strong></td>
</tr>
<tr>
<td>Chest depth</td>
</tr>
<tr>
<td>Elbow-fingertip distance</td>
</tr>
<tr>
<td>Buttock-knee length, sitting</td>
</tr>
<tr>
<td>Buttock-popliteal length, sitting</td>
</tr>
<tr>
<td>Forward reach, functional</td>
</tr>
<tr>
<td><strong>BREADTHS</strong></td>
</tr>
<tr>
<td>Elbow-to-elbow breadth</td>
</tr>
<tr>
<td>Seat (hip) breadth, sitting</td>
</tr>
<tr>
<td><strong>HEAD DIMENSIONS</strong></td>
</tr>
<tr>
<td>Head breadth</td>
</tr>
<tr>
<td>Head circumference</td>
</tr>
<tr>
<td>Interpupillary distance</td>
</tr>
<tr>
<td><strong>HAND DIMENSIONS</strong></td>
</tr>
<tr>
<td>Hand length</td>
</tr>
<tr>
<td>Breadth, metacarpal</td>
</tr>
<tr>
<td>Circumference, metacarpal</td>
</tr>
<tr>
<td>Thickness, metacarpal III</td>
</tr>
<tr>
<td>Digit 1</td>
</tr>
<tr>
<td>Breadth, interphalangeal</td>
</tr>
<tr>
<td>Crotch-tip length</td>
</tr>
<tr>
<td>Digit 2</td>
</tr>
<tr>
<td>Breadth, distal joint</td>
</tr>
<tr>
<td>Crotch-tip length</td>
</tr>
<tr>
<td>Digit 3</td>
</tr>
<tr>
<td>Breadth, distal joint</td>
</tr>
<tr>
<td>Crotch-tip length</td>
</tr>
<tr>
<td>Digit 4</td>
</tr>
<tr>
<td>Breadth, distal joint</td>
</tr>
<tr>
<td>Crotch-tip length</td>
</tr>
<tr>
<td>Digit 5</td>
</tr>
<tr>
<td>Breadth, distal joint</td>
</tr>
<tr>
<td>Crotch-tip length</td>
</tr>
<tr>
<td><strong>FOOT DIMENSIONS</strong></td>
</tr>
<tr>
<td>Foot length</td>
</tr>
<tr>
<td>Foot breadth</td>
</tr>
<tr>
<td>Lateral malleolus height</td>
</tr>
<tr>
<td>Weight (kg)</td>
</tr>
</tbody>
</table>

Figure 48: U.S. Civilian Body Dimensions, Female/Male, for Ages 20 to 60 Years in cm (NCEES 2011).
Figure 49: Human hand bone scheme.

Table 7: Hand, thumb, and finger strengths for males in (N) (NASA 2008).

<table>
<thead>
<tr>
<th>Hand and thumb-finger strength (N)</th>
<th>(3)</th>
<th>(9)</th>
<th>(10)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>L</td>
<td>R</td>
<td></td>
</tr>
<tr>
<td>Hand grip</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Momentary hold</td>
<td>250</td>
<td>260</td>
<td>60</td>
</tr>
<tr>
<td>Sustained hold</td>
<td>145</td>
<td>155</td>
<td>35</td>
</tr>
<tr>
<td>Thumb-finger grip (Palmer)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Momentary hold</td>
<td></td>
<td></td>
<td>60</td>
</tr>
<tr>
<td>Sustained hold</td>
<td></td>
<td></td>
<td>35</td>
</tr>
<tr>
<td>Thumb-finger grip (tips)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Momentary hold</td>
<td></td>
<td></td>
<td>60</td>
</tr>
<tr>
<td>Sustained hold</td>
<td></td>
<td></td>
<td>35</td>
</tr>
</tbody>
</table>

Note:
* Elbow angle shown in radians
** L=Left, R=Right