Document-Driven Design for Distributed CAD Services in Service-Oriented Architecture

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Current computer-aided design (CAD) systems only support interactive geometry generation, which is not ideal for distributed engineering services in enterprise-to-enterprise collaboration with a generic thin-client service-oriented architecture. This paper proposes a new feature-based modeling mechanism—document-driven design—to enable batch mode geometry construction for distributed CAD systems. A semantic feature model is developed to represent informative and communicative design intent. Feature semantics is explicitly captured as a trinary relation, which provides good extensibility and prevents semantics loss. Data interoperability between domains is enhanced by schema mapping and multiresolution semantics. This mechanism aims to enable asynchronous communication in distributed CAD environments with ease of design alternative evaluation and reuse, reduced human errors, and improved system throughput and utilization. [DOI: 10.1115/1.2194911]

Keywords: feature-based modeling, form feature, semantic model, RDF/XML, interoperability, service-oriented architecture, collaborative design

1 Introduction

With the recent occurrence of outsourcing, collaborative product development among designers, manufacturers, suppliers, vendors, and other stakeholders is one of the keys for manufacturers to improve product quality, reduce cost, and shorten time-to-market in today's global competition. Collaborative design is the new design process where multidisciplinary stakeholders participate in design decision making and share product information across enterprise boundaries in an Internet-enabled distributed environment.

Compared to traditional stand-alone computer-aided design (CAD) systems, there are new issues that need to be resolved in collaborative CAD. For example,

(i) Distributed geometric model: Current data models including STEP were designed for standalone CAD systems. Distributed databases need distributed data modeling schemes to optimize data access time and storage space.
(ii) Consistency management and version control: Design data are modified by multiple designers. Most recent and correct version should be maintained in either centralized or distributed repository.
(iii) Intellectual property protection: Collaborative design requires design data to be shared by different parties. Data security is essential to build trustworthy distributed CAD systems.
(iv) Model compression: Domain specific design data compression can improve communication performance given limited bandwidth and storage space.

Usually software systems may run in two modes: *interactive* mode, in which commands are entered and executed one at a time, and *batch* mode, in which commands are listed in a batch file sequentially and execution of the batch file finishes all commands automatically without user interaction. The issue of batch mode geometry generation for distributed CAD is discussed in this paper. Current CAD systems only support interactive geometry generation. CAD users create a geometric model by defining features step by step. These CAD systems can become fat clients in a distributed CAD environment, in which clients perform the bulk of data processing operations locally. However, in a simple web-based environment, thin-client CAD tools mainly with visualization functions cannot perform complex editing tasks locally. The majority of data processing requests are sent to the server. Synchronous communication will become the bottleneck of the overall system performance. Thus, synchronous and interactive model generation is not ideal for a distributed CAD system in which a thin-client infrastructure is used in regular enterprise-to-enterprise collaboration.

In a grid-computing environment, which is a new approach to provide virtualized infrastructure, enabling people to utilize computing resources ubiquitously as utilities, CAD systems can become service providers and are available through networks in a pay-per-use fashion, in contrast to today's buy-and-own way. A thin-client modeling environment can reduce the cost of using CAD services.

Intense human involvement is a challenge to automate the geometry creation process. Usually as the first step of design implementation—geometry creation—heavily depends on the engineers' skills of using CAD tools. In contrast, some other design processes, such as data translation, mesh model generation, finite element analysis and simulation, and process planning, can be done in batch mode with little human intervention. Batch mode processing can increase throughput of tools and reduce the cost of service providers. It also reduces human errors and enables better design data management and knowledge reuse.

Automation of the geometry creation process will enable the geometric modeling process to be easily incorporated into a distributed CAD environment such that the work load of the client and communication channel can both be reduced. It will enable an integrated automation loop of CAD, CAE (computer-aided engineering), and optimization in design alternative evaluation. In this paper, we propose a new geometry generation mechanism—document-driven design (DDD)—for batch mode feature-based geometric modeling considering ease of communication and re-
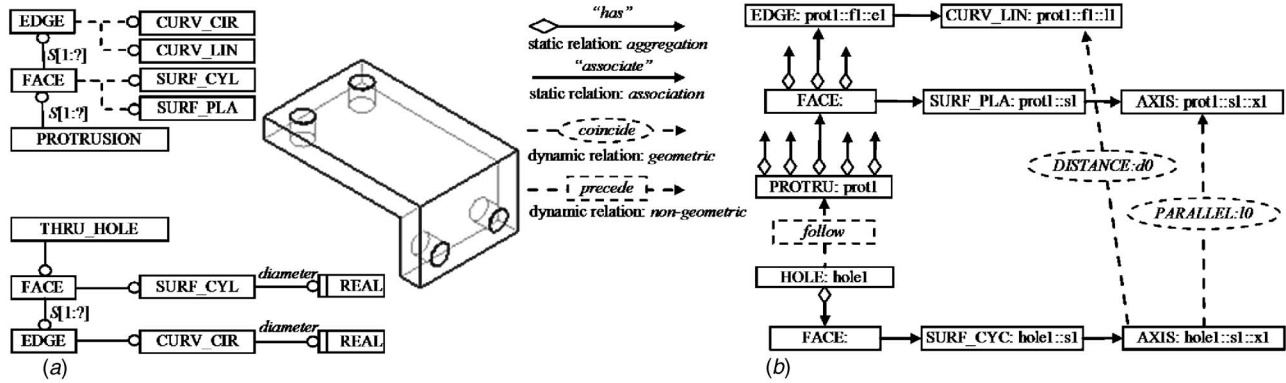
Fig. 1 Comparison between binary relation in the traditional model and a trinary relation in the semantic model: (*a*) Binary relations capture semantics implicitly as *aggregation* and *association* in ER-type data models, and (*b*) trinary relations explicitly represent semantics of constraints and design intent with good extensibility

use. Document-driven design is the design process in which a model is high level and informational. Documents give specifications and instructions for model generation. In traditional model-driven design (MDD), model is low level and normative. Model generation and evaluation are tightly coupled so that the modeling process has to be in an interactive mode. In the proposed DDD mechanism, the textual document is the only format of user input, and communication is based on that document. Document-driven process flow can simplify engineering design and analysis processes thus accelerating design cycles. Furthermore, the semantics of features is not captured actively and maintained in the existing modeling process. Interoperable feature model exchange and sharing still cannot be achieved with good scalability with existing one-to-one mapping methods. A semantic feature model is developed for the DDD mechanism in order to capture the complete requirement information and geometry specification in the document with hierarchical native engineering semantics embedding.

The remainder of the paper is organized as follows. Section 2 gives an overview of related work on form feature representation and collaborative geometric modeling. Sections 3 and 4 present the semantic feature modeling scheme that allows batch mode geometry construction. Section 5 demonstrates how the document-driven design mechanism based on the semantic feature model can be applied in collaborative design.

2 Background

2.1 Form Feature Representation. There are plenty of research efforts on form feature representation [1–4]. In the ASU Features Testbed Modeler [5–7], features are defined in terms of parameters and rules about geometric shape. Interaction between features includes spatial relationship and volume-based constructive solid geometry (CSG) tree and Boolean operations. E-REP [8–11] distinguishes generated features, datum features, and modifying features and regards a CAD model as being built entirely by a sequence of feature insertion, modification, and deletion description. This system-independent feature description then is translated to explicit entity representation.

Several user-defined feature representation methods were proposed. Shah et al. [12] presented a declarative approach using geometric entities and algebraic constraints. Middleditch and Reade [13] proposed a hierarchical structure for feature composition and emphasized the construct relationship of the features. Hoffmann and Joan-Arinyo [14] define user-defined features by standard feature and constraints, and attributes, procedurally. Bidarra et al. [15] include validity constraints in user-defined feature specification. Wang and Nnaji [16] model the intentional feature and geometric feature independently and embedded with parametric constraints.

Based on the current framework of standard for the exchange of product model data (STEP) standards, the ENGEN data model (EDM) [17,18] extended STEP's current explicit entity representation by adding some predefined local features, such as round and chamfer in a bottom-up approach. PDES's (product data exchange specification's) form feature information model (FFIM) [19,20] adopted a dual representation of explicit and implicit features. Explicit features are represented generally by face lists, while implicit features are categorized into depression, protrusion, passage, deformation, transition, and area features.

Some researchers used a hybrid CSG/B-Rep structure. Roy and Liu [21] constructed CSG using form primitives and form features. A face-edge-type data structure is used at the low-level B-Rep. These two data structures are linked by reference faces. Wang and Ozsoy [22] used primitive features and form features to build a CSG structure. Dimension and orientation information are represented as constraint nodes in a CSG tree. A face-edge-type data structure is used for lower-level entities. The connection between two structures is built by pointers from set operator nodes in CSG to B-Rep data structure and from faces to feature faces. Gomes and Teixeira [23] also developed a CSG/B-Rep scheme, in which CSG represents the high-level relationships between features, and the B-Rep model describes the details. An additional feature topological structure in parallel with the B-Rep model defines volume form features.

2.2 Feature Semantics. Feature-based modeling is able to associate functional and engineering information with parameters and features. However, the meaning of *feature* cannot be consistently maintained in the modeling process. Feature semantics is domain dependent. Maintenance of semantics across domain boundaries is needed. Shah [24] identified several transformation/ mapping mechanisms between application-specific feature spaces. Bronsvoort and Jansen [25], Bronsvoort et al. [26], and Bronsvoort and Noort [27] proposed multiple-way feature conversion to support multiple feature views. Hoffmann and Joan-Arinyo [28,29] developed a product master model to associate different feature views. Within the domain of form feature, feature interaction during feature construction affects the interpretation of features. Bidarra and Bronsvoort [30,31] embody richer semantics by creating feature models that are independent of geometric models. Feature validity is maintained by constraints. The history-independent feature evaluation is based on nonmanifold geometry.

2.3 Collaborative Geometric Modeling. Initial research efforts on collaborative design were mainly to support remote data access and visualization over the Internet. Reviews are available in Refs. [32–34]. There has also been some work on geometric modeling for collaborative design. COCADCAM [35] allows distributed CAD/CAM users to work together on surface model coediting through socket interface. Collaborative solid modeling (CSM)
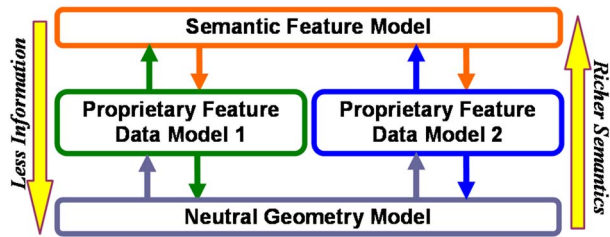
Fig. 2 Semantic richness is associated with information loss during data transformation

Fig. 4 Membership schema defines properties that are associated with semantic classes

[36] is an environment for multiple users to edit a shared solid object over the Web synchronously through CSG models. NETFEA-TURE [37,38] includes Web-enabled feature modeling clients, neutral feature model servers, and database managers. Agents are defined on the server side to serve clients for feature modeling by means of CORBA protocols. MUG [39–41] is a multiuser environment for collaborative conceptual design and shape modeling. Users are able to exchange design semantics and modify the same geometric model synchronously. WEBSPIFF [42,43] is a Web-based collaborative feature modeling system that supports interactive feature editing. Parametric representation of features is used for direct manipulation and communication. CADDAC [44,45] has a three-tier architecture, and command objects are transmitted between client and database to keep the consistency of local and master models. Li et al. [46] developed a client/server modeling framework based on B-Rep representation. A face-based feature differentiation method is used to support interactive feature editing. COLLFEATURE [47] supports nonlock multiuser feature editing. Li et al. [48] developed a neutral feature operation mapping method for collaboration of heterogeneous systems.

The above research only considers traditional interactive model construction. Batch mode feature-based modeling offers several benefits, including reduced human intervention, improved performance in distributed environments, ease of design alternative evaluation and reuse, and increased system throughput and utilization. As the distribution extensiveness of design activities increases, modeling mechanisms for complex models with ease of communication become important. The proposed DDD mechanism is to support lightweight CAD geometry construction in a service-oriented architecture with thin clients. A semantic feature model is developed to represent multilevel design intent, prevent semantics loss, and enhance data interoperability.
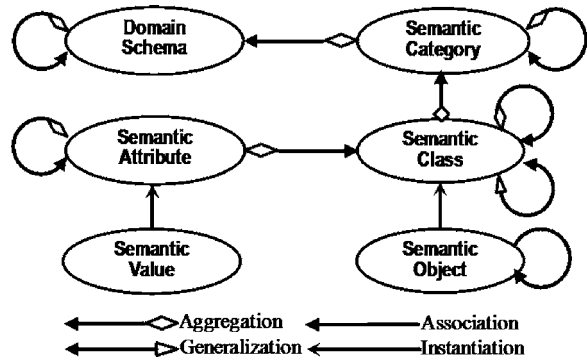
3 Semantic Feature Model

The semantic feature model intends to capture more design intent by providing an extensible modeling method to represent feature semantics. The fundamental difference between semantic modeling and traditional modeling methods is that traditional models represent relations between entities using *binary* relations, whereas the semantic model uses *trinary* relations. The traditional binary relations of ER-alike data modeling simply model most relations as aggregation, which represents "is-part-of" relationships, and association, which represents "is-related-to" relationships. In contrast, the semantic model represents relations as *subject-predicate-object* triples, which explicitly capture semantics in an extensible way. The difference is illustrated in Fig. 1. In Fig. 1(*a*), feature relations are captured by binary aggregation and association in an EXPRESS-G diagram. In Fig. 1(*b*), different types of arcs represent the predicates of semantic triples, explicitly.

To be more precise, if E is a set of entities and $R = E \times E$ is a set of relations, the *semantics* of a semantic feature f can be defined as $m(f) = \{\langle s, p, o \rangle\}$, where $s, o \in E, p \in R$. For each statement, s is the subject, p is the predicate, and o is the object. The traditional feature models with binary relations only represent a subset of semantic feature models in which $m(f) = \{\langle s, p', o \rangle\}$ and $p' \in \{aggregation, association\}$.

Semantic feature modeling needs to consider interoperability and extensibility. It needs to support dynamic schema evolution to capture new or evolving types of semantic information and be simple to use and lightweight. The model should not make assumptions about the semantics of the metadata. It needs to be
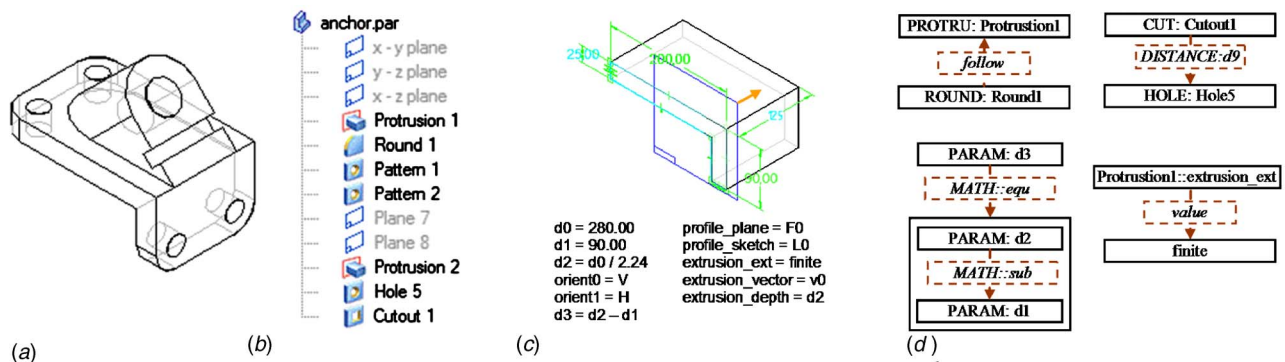

Fig. 3 Two levels of design intent, informative and communicative, need to be captured in semantic model: (*a*) solid model of anchor, (*b*) informative design intent is the abstract intention in the plan, (*c*) communicative design intent is the intention manisfested during the implementation, and (*d*) semantic model represents design intent explicitly with subject-predicate-object triples
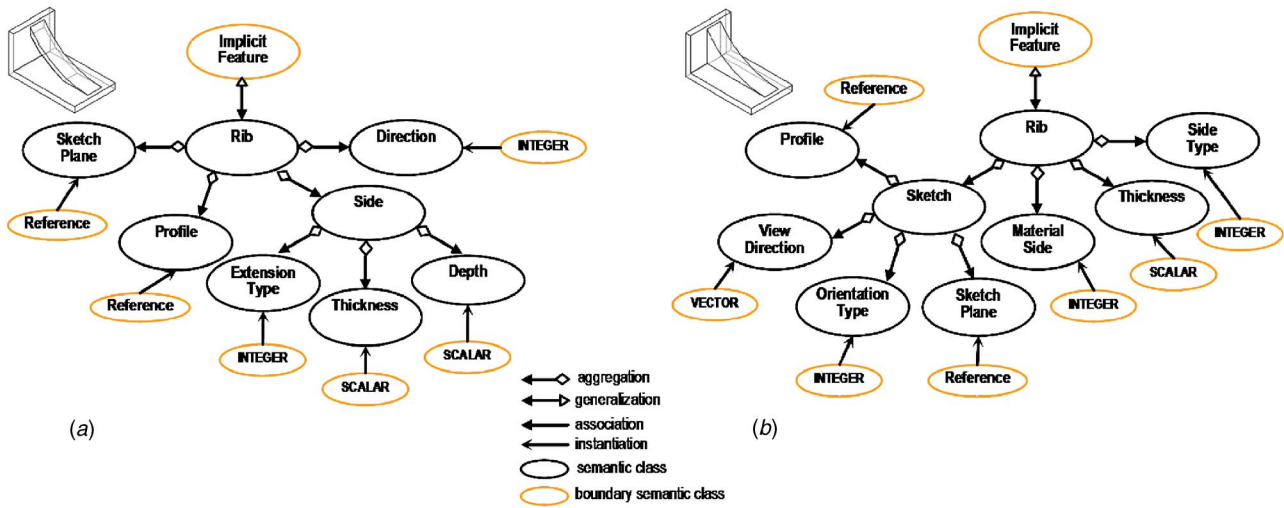
Fig. 5 Membership schema can be used in feature mapping between different domains: (*a*) definition of feature *rib* in SOLIDEDGE®, which supports finite thickness extension, and (*b*) definition of feature *rib* in PRO/ENGINEER®, which does not support finite thickness extension. Extra feature *cut* may be needed to generated the geometry of (a)

platform independent, provide interoperability between applications that manage and exchange metadata, and support well-formed relations for construction and query. Semantics is also local and context dependent. It should not be coded with special syntax in a tightly coupled way.

Static models cannot keep pace as new requirements arrive. The semantic feature model includes three aspects for interoperability and extensibility. Intent representation is the basic requirement of feature modeling. Semantic relation representation is the essence of extensibility to represent the open set of engineering semantics, and semantics interpretation derives new semantic relations from existing ones to ensure semantic completeness within one domain.

3.1 Design Intent Representation. Semantic feature modeling is able to capture more semantics with extensible trinary relations so as to improve interoperability between different system domains. As illustrated in Fig. 2, traditional CAD data interoperability problem is resolved based on the neutral geometry model (e.g., initial graphics exchange specification (IGES) and STEP). Information loss occurs when data are translated into languages or formats that have less expressible semantics. The semantic feature model intends to capture design semantics in an extensible way.

Data interoperability is improved by modeling with richer semantics. A multilevel modeling structure also increases the transparency between feature definition and feature evaluation.

There are two levels of design intent: *informative* and *communicative*. Informative design intent is the abstract intention in the plan and contains the meaning of design. Communicative design intent is manifested during the implementation and includes the meaning of designer. A semantic feature model can specify two levels of intent with properly defined feature schema. Capturing design intent requires extensible methods to represent semantics. As illustrated in Fig. 3, two levels of design intent can be captured with extensible predicates.

The semantic feature model separates implicit (or intentional) features from explicit (or geometric) features. It is important to represent two categories of features independently so that feature specification can be both procedural and declarative. High-level informational intent is in the nature of specification, whereas low-level communicative intent is more related to operation. The semantic feature model for DDD intends to migrate the way of modeling features from traditional operation oriented toward specification oriented.
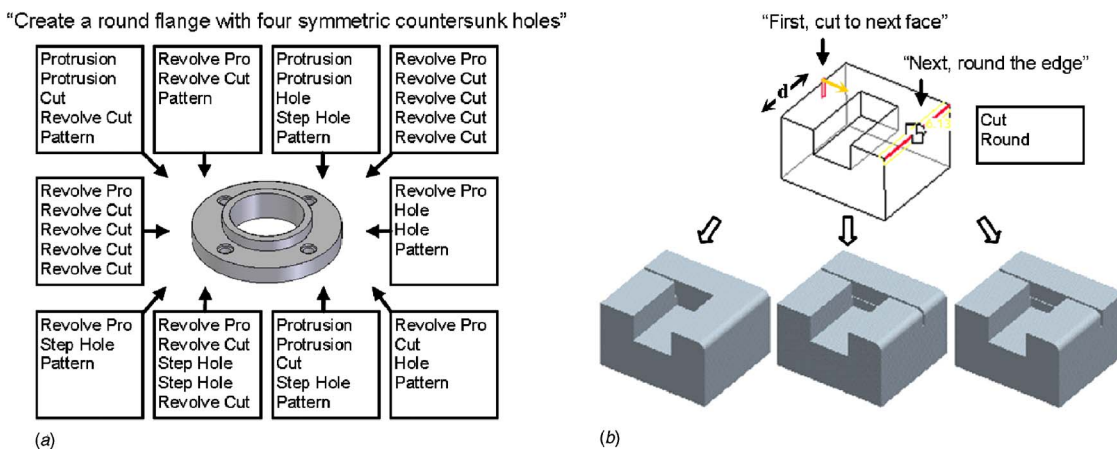

Fig. 6 Semantic interpretation helps to reduce ambiguity: (*a*) type I ambiguity of semantics – Different combinations of semantic features can generate the same geometry, and (*b*) type II ambiguity of semantics – Different geometry is created from the same semantic feature. Small variation of the parameter d causes topological differences in systems, such as SOLIDEDGE and PRO/ENGINEER.
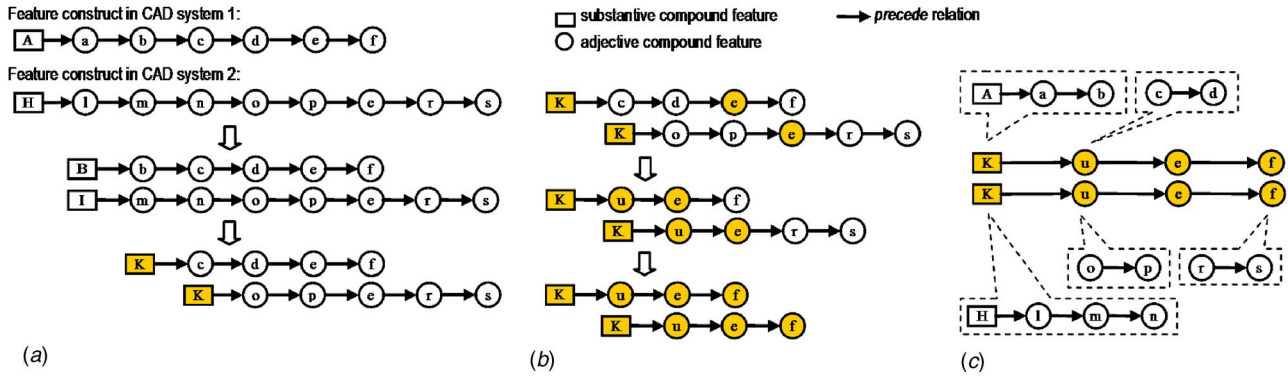
Fig. 7 Interoperable semantic feature model exchange based on common compound features: (*a*) search common semantics of substantive compound feature, (*b*) search common semantics of adjective compound feature, and (*c*) commonly agreed compound features are used to exchange data

3.2 Semantic Relations. The semantic relation is the predicate in the semantic triple. The essence of flexibility and extensibility of the semantic feature model is the semantic relation between features, which, in turn, provides systematic approach for information retrieval. Basic semantic relations include static aggregation, generalization, association, and instantiation; hierarchical name spaces, which delineate contexts of semantics; membership relations, which express metalevel basic meanings of static associations; geometric relations that specify spatial association in Euclidean space; Boolean relations that specify the spatial occupation in Euclidean space; and temporal relations that capture the chronological dependency of feature evaluation.

3.2.1 Membership Schema. The membership schema is the semantic relation's vocabulary description language for feature classes. The membership schema defines properties that are used to specify classes. The associated class relations of inheritance and instantiation are also defined. The membership schema diagram in Fig. 4 shows the scope of the schema definition. In each knowledge domain the domain schema is a structured template defined by a collection of semantic categories. A semantic category is a grouping of vocabulary within a language, organizing words that are interrelated and defined by each other in various ways. A semantic class is words that share common semantic properties or attributes.

Membership relations are metalevel relations between features, which give rules for feature creation, categorization and division, and transformation between domains. Domain ontology of feature semantics can thus be defined based on membership relations. Examples are *subcategory* and *identical*. Feature f_1 is a subcategory of feature f_2 if and only if the semantics of f_1 infers the semantics of f_2, denoted as $m(f_1) \subseteq m(f_2)$. f_1 and f_2 are identical if $m(f_1) \subseteq m(f_2)$ and $m(f_1) \supseteq m(f_2)$. However, this universal requirement usually is too rigid for domain ontology mapping. If a *se-*

mantic difference between $m(f_1)$ and $m(f_2)$ is defined as $m(f_1) \backslash m(f_2) := \{\langle s, p, o \rangle | \langle s, p, o \rangle \in m(f_1), \langle s, p, o \rangle \notin m(f_2)\}$, and a domain-specific *semantic zero* ϵ in domain D is defined such that $\forall f \in D$, $\epsilon \subseteq m(f)$, features f_1 and f_2 is identical if and only if $m(f_1) \backslash m(f_2) \subseteq \epsilon$ and $m(f_2) \backslash m(f_1) \subseteq \epsilon$. Extensibility is the prerequisite for membership schema because no standard cognitive notions for particular domains exist and conceptualization of terms varies in people's perception.

The membership schema can be used in feature mapping across domains. The definitions of features are different from CAD to CAD, from CAD to CAPP, and between other systems. The mapping process can be conducted based on membership schemata. For example, the definitions of the form feature *rib* are different in two CAD systems, as shown in Fig. 5. Establishing mapping between two features is necessary for interoperable data exchange. In schema models, semantic mapping can be based on graph topology, special relationships, and value types. Determining the identical relation between two *rib* features is the process of checking the similarity or isomorphism of two schema models. Relations between ontology domains, thus, can be established.

3.2.2 Geometric Relations. Geometric relations specify the various spatial associations in Euclidean space. These relations are constraints that dynamically change the connections between feature and entities. Geometric relations specify spatial relationships in intentional features as well as in evaluated features.

3.2.3 Boolean Relations. Union, intersect, and *subtract* are basic Boolean operations performed during feature evaluation. A Boolean relation between features is one of the significant relations as well as one of the major problem sources in current feature-based modeling, such as naming persistency. The noncommutative property of subtract makes feature evaluation sequence dependent.
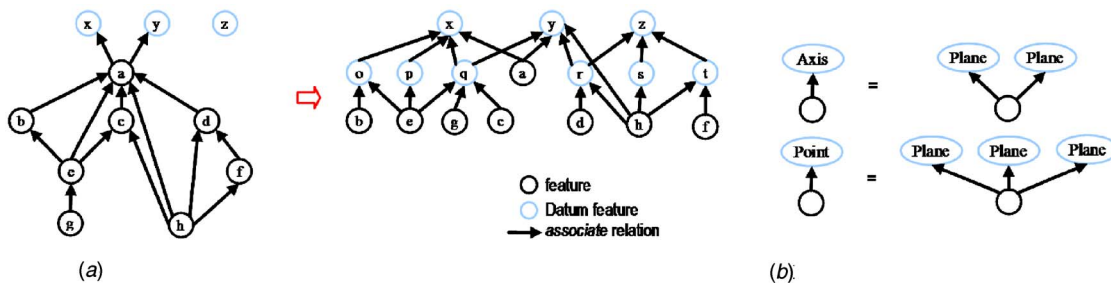

Fig. 8 Semantics simplification reduces the degrees of feature dependency: (*a*) feature semantics can be simplified by introducing datum features (*b*) examples of semantic equivalence

```
<?xml version="1.0" encoding="ISO-8859-1"?>
<!DOCTYPE rdf:RDF [
    <!ENTITY xsd "http://www.w3.org/2001/XMLSchema#">
    <!ENTITY rdf "http://www.w3.org/1999/02/22-rdf-syntax-ns#">
    <!ENTITY rdfs "http://www.w3.org/2000/01/rdf-schema#">
    <!ENTITY sf "http://www.e-designcenter.info/schema/semantic-feature#">
]>
<rdf:RDF xmlns:rdf="&rdf;" xmlns:rdfs="&rdfs;" xml:base="&sf;">
  <rdfs:Class rdf:ID="SFClass" rdfs:label="SFClass">
    <rdfs:subClassOf rdf:resource="&rdfs;Resource"/>
  </rdfs:Class>
  <rdfs:Class rdf:ID="ImplicitFeature">
    <rdfs:subClassOf rdf:resource="#SFClass"/>
  </rdfs:Class>
  <rdfs:Class rdf:ID="Reference">
    <rdfs:subClassOf rdf:resource="#SFClass"/>
  </rdfs:Class>
  <rdfs:Class rdf:ID="Rib" rdfs:label="Rib">
    <rdfs:subClassOf rdf:resource="#ImplicitFeature"/>
  </rdfs:Class>
  <rdfs:Class rdf:ID="Side" rdfs:label="Side">
    <rdfs:subClassOf rdf:resource="#SFClass"/>
  </rdfs:Class>
  <rdfs:Property rdf:ID="pProfile" rdfs:label="pProfile">
    <rdfs:domain rdf:resource="#Rib"/>
    <rdfs:range rdf:resource="#Reference"/>
  </rdfs:Property>
  <rdf:Property rdf:ID="pDirection" rdfs:label="pDirection">
    <rdfs:domain rdf:resource="#Rib"/>
    <rdfs:range rdf:resource="&xsd;int"/>
  </rdf:Property>
  <rdf:Property rdf:ID="pThickness" rdfs:label="pThickness">
    <rdfs:domain rdf:resource="#Side"/>
    <rdfs:range rdf:resource="&xsd;double"/>
  </rdf:Property>
  ...
</rdf:RDF>
```

Document Type Definition (DTD) Entities

"SFClass" is a subclass of "Resource"

"ImplicitFeature" is a subclass of "SFClass"

"Reference" is a subclass of "SFClass"

"Rib" is a subclass of "ImplicitFeature"

"Side" is a subclass of "SFClass"

"Rib" has a "Reference" "pProfile"

"Rib" has an Integer value "pDirection"

"Side" has a Double value "pThickness"

Fig. 9 Membership schema expressed in RDFS syntax

3.2.4 Temporal Relations. Temporal relations explicitly specify the chronological dependency between features as informative intent, which include *precede*, *follow*, *co-occur*, and *independent*. Temporal relations capture design history and ensure causal consistency of feature evaluation. Temporal relations are needed to complement the noncommutative property of the Boolean relation subtract.

3.2.5 Compound Relations. A compound relation allows complex features to be constructed based on basic feature definitions. Complex, but more precise semantics is needed based on the fact that compound phrases are able to express delicate meanings that are not easy to infer from the meanings of its individual parts in natural languages. For example, semantics of "white collar" is not just the intersection of semantics between "white" and "collar." New semantics in addition to the semantics from the basic elements is generated in a compound feature. Compound relations include *adjective* and *substantive*. An adjective compound is to qualify another feature and cannot exist independently, such as countersink, Philips head, and trapezoidal runner. A substantive

compound can exist independently as a complete part, such as button head rivet, helical spring lock washer, and square neck bolt. Domain-specific features can be defined with compounds, and domain semantics structure can be built based on compound relations.

3.3 Semantics Interpretation and Data Exchange. Semantics interpretation is the process of transforming a general descriptive requirement from or to a more specific system-dependent formal semantic model. Interpretation needs to manage possible one-to-many mappings. Two examples of semantics ambiguity are shown in Fig. 6. As illustrated in Fig. 6(a), one geometric model could be generated with different feature constructs (type I ambiguity). The combination of low-level semantic features depends on user preference and construction sequence. In Fig. 6(b), one semantic feature can also create different geometric models with uncertain parameters caused by reference vagueness and numerical rounding errors in different systems (type II ambiguity). Parameter modification of a feature could affect the features that have reference dependency on it. Different B-Rep models may be evaluated in different systems. Type I ambiguity is a planning problem, type II ambiguity is usually treated as naming persistency and model robustness problem.

3.3.1 Semantics Composition and Decomposition. A hierarchical decomposition approach can be taken to accommodate type I ambiguity. The purpose of systematic decomposition is to rationalize the design decision-making process such that arbitrary selection of semantics is avoided. Design intent needs to be captured with multiple resolutions. Based on compound relations, semantic features are constructed hierarchically. Thus, semantics can be referred to with different levels of detail. Semantics inference derives new semantics from an existing one based on axioms and rules.

The feature composition process is described briefly as follows. For some adjective compound features $\{a, b, c, \ldots, z\} \subset ACF$ and substantive compound features $\{A, B, C, \ldots, Z\} \subset SCF$, if two non-communicative composition operators are defined as $\otimes: ACF \times ACF \to ACF$ and $\oplus: SCF \times ACF \to SCF$, the feature composi-

Fig. 10 The semantics is enriched gradually with multiresolution RDF documents

$$P^0$$
$$m(P^0)$$
$$m_{infer}^1$$
$$P^1 = F^1 \oplus f_1^1$$
$$m(P^1) = m_{infer}^1 \setminus m(P^0)$$
$$m_{infer}^2$$
$$P^2 = F^2 \oplus f_1^2 \oplus f_2^2 \oplus \cdots$$
$$m(P^2) = m_{infer}^2 \setminus m(P^1)$$
$$P^n = F^n \oplus f_1^n \oplus f_2^n \oplus \cdots$$
$$m(P^n) = m_{infer}^n \setminus m(P^{n-1})$$

Level 0 features
```
<rdf:RDF
   xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
   xmlns:sf="http://www.e-designcenter.info/schema/semantic-feature#"
   xml:base="http://www.e-designcenter.info/schema/semantic-feature#">
   <rdf:Description rdf:ID="Part">
      <sf:Has rdf:resource="#RoundFlange"/>
      <sf:Has rdf:resource="#SymCountersunkHole"/>
   </rdf:Description>
</rdf:RDF>
```

"Create a round flange with four symmetric countersunk holes"

Level 1 rules
```
[RoundFlange:
   (?a sf:Has sf:RoundFlange)  ->
      (?a sf:Has sf:RevolveProtrusion)]
[SymCountersunkHole:
   (?a sf:Has sf:SymCountersunkHole)  ->
      (?a sf:Has sf:CircularPattern)
      (?a sf:Has sf:DoubleStepHole)]
```

Level 1 features
```
<rdf:RDF
   xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
   xmlns:sf="http://www.e-designcenter.info/schema/semantic-
feature#">
   <rdf:Description rdf:about="http://www.e-
designcenter.info/schema/semantic-feature#Part">
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#DoubleStepHole"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#RevolveProtrusion"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#CircularPattern"/>
   </rdf:Description>
</rdf:RDF>
```

Level 2 rules
```
[RevolveProtrusion:
   (?a sf:Has sf:RevolveProtrusion)  ->
      (sf:RevolveProtrusion sf:Has rpro:Profile)
      (sf:RevolveProtrusion sf:Has rpro:Axis)
      (sf:RevolveProtrusion sf:Has rpro:Angle)]
[CircularPattern:
   (?a sf:Has sf:CircularPattern)  ->
      (sf:CircularPattern sf:Has cptn:Plane)
      (sf:CircularPattern sf:Has cptn:Axis)
      (sf:CircularPattern sf:Has cptn:Count)]
[DoubleStepHole:
   (?a sf:Has sf:DoubleStepHole)  ->
      (sf:DoubleStepHole sf:Associate dstp:Hole_1)
      (sf:DoubleStepHole sf:Associate dstp:Hole_2)
      (sf:DoubleStepHole sf:Associate dstp:Hole_3)]
```

Level 2 features
```
<rdf:RDF
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   xmlns:sf="http://www.e-designcenter.info/schema/semantic-
feature#" >
   <rdf:Description rdf:about="http://www.e-
designcenter.info/schema/semantic-feature#RevolveProtrusion">
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/RevolveProtrusion#Angle"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-
feature/RevolveProtrusion#Profile"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/RevolveProtrusion#Axis"/>
   </rdf:Description>
   <rdf:Description rdf:about="http://www.e-
designcenter.info/schema/semantic-feature#DoubleStepHole">
      <sf:Associate rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/DoubleStepHole#Hole_2"/>
      <sf:Associate rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/DoubleStepHole#Hole_1"/>
      <sf:Associate rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/DoubleStepHole#Hole_3"/>
   </rdf:Description>
   <rdf:Description rdf:about="http://www.e-
designcenter.info/schema/semantic-feature#CircularPattern">
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/CircularPattern#Axis"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/CircularPattern#Count"/>
      <sf:Has rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature/CircularPattern#Plane"/>
   </rdf:Description>
</rdf:RDF>
```

Level 3 rules
```
[DoubleStepHole_hole:
   (?a sf:Associate dstp:Hole_1)  ->
      (sf:Hole sf:HLE_TYPE_NEW xsd:string)
      (sf:Hole sf:HLE_STAN_TYPE xsd:string)
      (sf:Hole sf:HLE_THRDSERIS xsd:string)
      (sf:Hole sf:HLE_FITTYPE xsd:string)
      (sf:Hole sf:HLE_SCREWSIZE xsd:decimal)
      (sf:Hole sf:HLE_ADD_THREAD xsd:decimal)
      (sf:Hole sf:HLE_ADD_CBORE xsd:decimal)
      (sf:Hole sf:HLE_ADD_CSINK xsd:double)
      (sf:Hole sf:DIAMETER xsd:double)
      (sf:Hole sf:HLE_ADD_THREAD xsd:decimal)
      (sf:Hole sf:HLE_ADD_CBORE xsd:decimal)
      (sf:Hole sf:HLE_ADD_CSINK xsd:decimal)
      (sf:Hole sf:HLE_DRILLANGLE xsd:double)
      (sf:Hole sf:HLE_CSINKANGLE xsd:double)
      (sf:Hole sf:HLE_CSINKDIAM xsd:double)
      (sf:Hole sf:HLE_CBOREDEPTH xsd:double)
      (sf:Hole sf:HLE_CBOREDIAM xsd:double)
      (sf:Hole sf:HLE_DEPTH_FROM_TYPE xsd:string)
      (sf:Hole sf:HLE_DEPTH_FROM_VALUE xsd:double)
      (sf:Hole sf:HLE_DEPTH_FROM_REF sf:Reference)
      (sf:Hole sf:HLE_DEPTH_TO_TYPE xsd:string)
      (sf:Hole sf:HLE_DEPTH_TO_VALUE xsd:double)
      (sf:Hole sf:HLE_DEPTH_TO_REF sf:Reference)
      (sf:Hole sf:HLE_DEPTH xsd:double)
      (sf:Hole sf:HLE_DEPTH_REF sf:Reference)
      (sf:Hole sf:HLE_AXIS sf:Reference)
      (sf:Hole sf:HLE_REF_PLANE sf:Reference)
      (sf:Hole sf:HLE_DIM_REF1 sf:Reference)
      (sf:Hole sf:HLE_DIM_DIST1 xsd:double)
      (sf:Hole sf:HLE_DIM_REF1 sf:Reference)
      (sf:Hole sf:HLE_DIM_DIST1 xsd:double) ]
```

Level 3 features
```
<rdf:RDF
   xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
   xmlns:sf="http://www.e-designcenter.info/schema/semantic-feature#" >
   <rdf:Description rdf:about="http://www.e-designcenter.info/schema/semantic-
feature#Hole">
      <sf:HLE_DEPTH_FROM_VALUE
rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:DIAMETER rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_AXIS rdf:resource="http://www.e-designcenter.info/schema/semantic-
feature#Reference"/>
      <sf:HLE_DRILLANGLE
rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_CBOREDEPTH
rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_DIM_REF1 rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#Reference"/>
      <sf:HLE_SCREWSIZE
rdf:resource="http://www.w3.org/2001/XMLSchema#decimal"/>
      <sf:HLE_CBOREDIAM rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_DEPTH_FROM_REF rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#Reference"/>
      <sf:HLE_DIM_DIST1 rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_DEPTH_TO_VALUE
rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_ADD_CBORE
rdf:resource="http://www.w3.org/2001/XMLSchema#decimal"/>
      <sf:HLE_STAN_TYPE rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_TYPE_NEW rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_DEPTH rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_DEPTH_REF rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#Reference"/>
      <sf:HLE_CSINKDIAM rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_ADD_CSINK rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
      <sf:HLE_FITTYPE rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_THRDSERIS rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_DEPTH_TO_TYPE
rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_DEPTH_TO_REF rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#Reference"/>
      <sf:HLE_REF_PLANE rdf:resource="http://www.e-
designcenter.info/schema/semantic-feature#Reference"/>
      <sf:HLE_ADD_CSINK
rdf:resource="http://www.w3.org/2001/XMLSchema#decimal"/>
      <sf:HLE_DEPTH_FROM_TYPE
rdf:resource="http://www.w3.org/2001/XMLSchema#string"/>
      <sf:HLE_ADD_THREAD
rdf:resource="http://www.w3.org/2001/XMLSchema#decimal"/>
      <sf:HLE_CSINKANGLE
rdf:resource="http://www.w3.org/2001/XMLSchema#double"/>
   </rdf:Description>
</rdf:RDF>
```

(a)   (b)
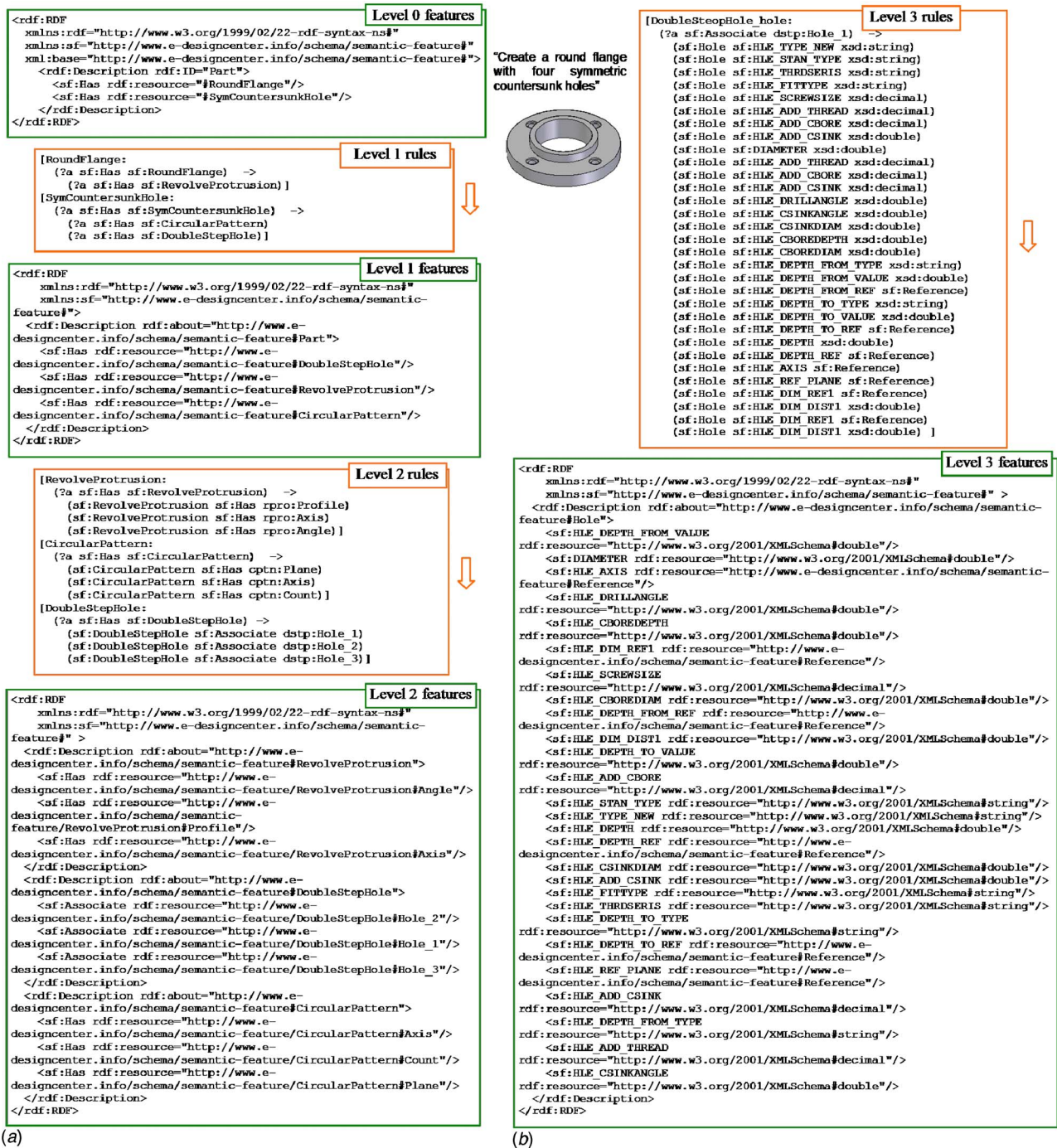
Fig. 11 Feature representation and reasoning with RDF/XML documentation: (*a*) informational intent oriented high-level features and (*b*) communicative intent oriented low-level features

tion is the process in which new compound features are created with the two composition operators. Examples are $A \oplus a = B$ and $B \oplus b = C$. A different way to create C is that $a \otimes b = c$ and $A \oplus c = C$. Note that only one substantive compound feature is created during the composition at any time. The associated planning problem to create A is to find an $X \in SCF$ and a $\{x, y, z, \ldots\} \subset ACF$ such that $X \oplus x \oplus y \oplus z \oplus \cdots = A$. This includes the selection of both features and composition sequence.

Multiresolution intent capturing can be achieved by feature representation with different levels of details. Establishing common semantic features between system domains is required to build the bridge. Figure 7 illustrates the algorithm of searching common compound features in order to exchange feature information between two CAD domains. Identical features are searched and generated from domain-specific features based on domain rules. A common substantive compound feature is found first with necessary composition operations, as in Fig. 7(*a*). Once a common substantive compound feature is established, common adjective compound features can be searched further, as in Fig. 7(*b*). As a result of the process, new compound features may be defined. These high-level and commonly agreed compound features then are used for information exchange between domains. Cross-domain semantics without domain-specific details is essential to data interoperability.
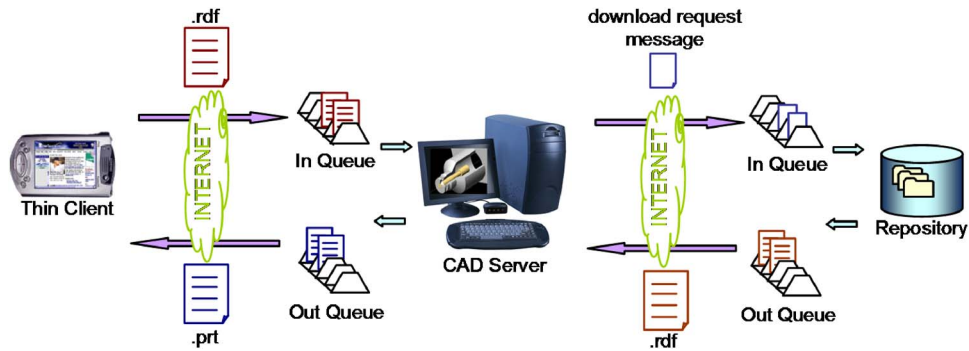
Fig. 12 Document-centric interaction enables loosely coupled asynchronous CAD services

3.3.2 Semantics Simplification. Semantics simplification is the process of simplifying feature dependency thus reducing type II ambiguity. The depth of feature dependency trees should be minimized during the process. Based on the continuity of geometry and the principle of semantic identification (ID) [49], stable and persistent geometric entities need to be chosen as references whenever possible. As illustrated in Fig. 8, the roots of dependency tree usually are datum planes x, y, and z. By introducing datum features, such as planes, curves, and points, as references based on datum planes x, y, and z, the maximum depth of the tree can be reduced to 2. Semantic equivalence relations allow for multiple ways of datum selection.

Simplified feature semantics enables history-independent modeling for global form features (e.g., extrusion, hole, cut, and loft) in which only global references are needed. In contrast, local form features (e.g., chamfer, fillet, rib, and pattern) require local references to other features. The depth of dependency trees can be reduced up to 3 if local features are involved.

In summary, the interpretation process extracts and reorganizes feature semantics when semantics is transformed from or to system-dependent feature models, during which traditional feature models are derived based on semantic compound feature models. The geometry-oriented deduction inevitably loses some design intent. The main task here is not preventing information loss. Instead, accuracy of the derived data models is the major challenge. Derivation rules need to be designed to reduce ambiguity and uncertainty of interpretation and provide robust results. This is also related to semantic relation definition in specific domains.

With complete and multilevel feature construction information, the semantic feature model with intent and relation can be represented in single or multiple documents. Document-based design interaction between client and server can be achieved simply through document processing in a distributed CAD environment.

4 Documentation of Semantic Model

Electronic document that records semantic model can be in any format. To facilitate interoperability, open standards, such as the resource description framework (RDF) / extensible markup language (XML) [50], with commonly agreed schemata are desirable, especially with the availability of low-cost parsing tools. While XML provides syntax markup, RDF enables semantics-level markup. Based on the XML syntax, RDF is a general language for representing information on the Web. In a collaborative design environment, semantic entities and relations may be located in a distributed fashion. With the RDF/XML syntax, entities and relations can be identified and linked over the Web. Feature-based geometric modeling can become a Web-based service.

4.1 RDFS for Membership Schema. RDF schema (RDFS) is RDF's vocabulary description language used to specify domain kinds and terms. It helps to construct the structure of membership schema. The RDFS class and property system is similar to the type systems of object-oriented programing languages, such as Java. RDF differs from many such systems in that instead of defining a class in terms of the properties its instances may have, the RDFS describes properties in terms of the classes of resource to which they apply using *domain* and *range*. For example, while a classical object-oriented system might typically define a feature class *Sketch* with an attribute called *Direction* of type *Vector*, a *Direction* property has a domain of *Sketch* and a range of *Vector* in RDFS definition. With this approach, it is easy to subsequently define additional properties with a domain of *Sketch* or a range of
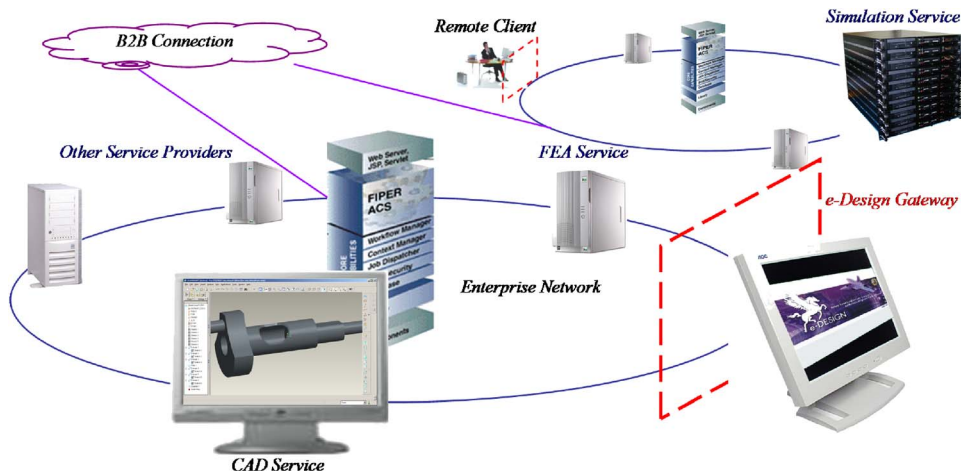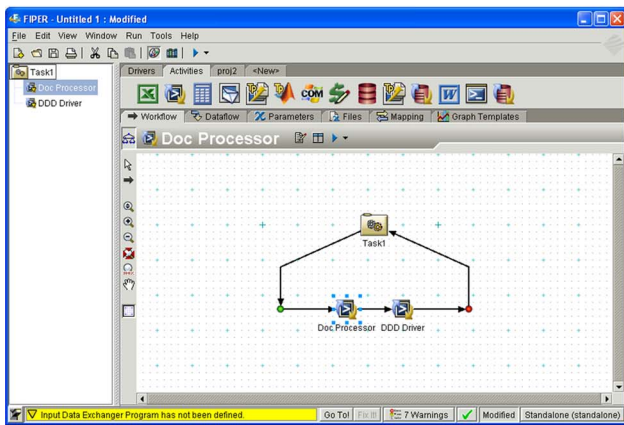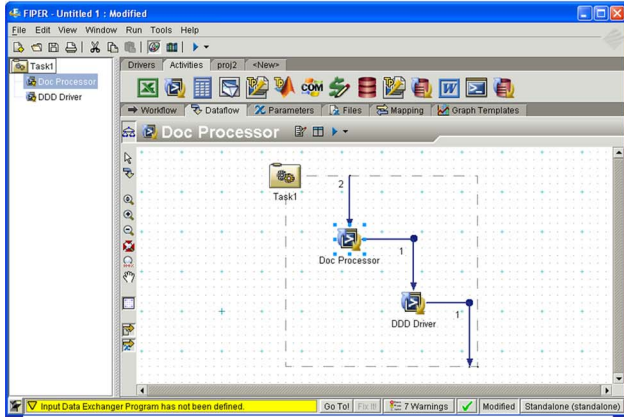

Fig. 13 Service-oriented architecture for B2B engineering services

(*a*) FIPER model defines components execution sequence

(*b*) Definition of data flow between components as input and output
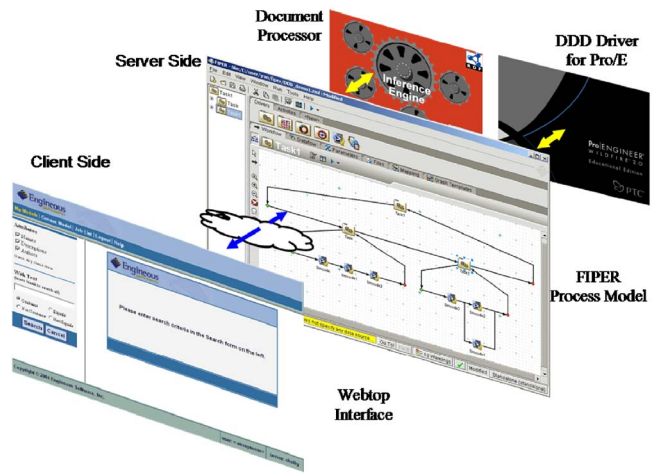
Fig. 14   FIPER process model

Fig. 15   An overview of the DDD system

4.2   RDF for Semantic Feature Model. RDF provides a generic data format that enables Web-based intelligent information modeling, which allows for interoperability of data, machine understandable semantics for metadata, uniform query for resource discovery other than traditional text search, and integrated inference for decision making. As a standard for serializing objects, RDF facilitates document-driven processes in a Web environment.

In general, as design migrates from abstract specification to concrete feature construction, the semantics of design is enriched gradually with reasoning. Being an important part of design knowledge representation, the semantics of features can be modeled in documents such that it is machine processible. Rule-based inference engines can be used to automate the evolvement of semantics. As illustrated in Fig. 10, started from the fundamental requirement of a design or functional specification P^0, the compound feature is decomposed step by step toward system-specific feature construct. Based on rules, an inference engine can generate a new RDF document with richer semantics m_{infer}^i from the ith level RDF document with semantics of $m(P^i)$. Then the $i+1$th

Vector without the need to redefine the original description of these classes. This property-centric approach enhances the extensibility of the RDF. Figure 9 shows an example of RDFS representation of the membership schema in Fig. 5(*a*).

Fig. 16   DDD mechanism enables lightweight model construction based on documents: (*a*) document flow and processing in distributed environment, (*b*) sketch with global references submitted by client, and (*c*) models generated by PRO/ENGINEER with combinations of feature documents
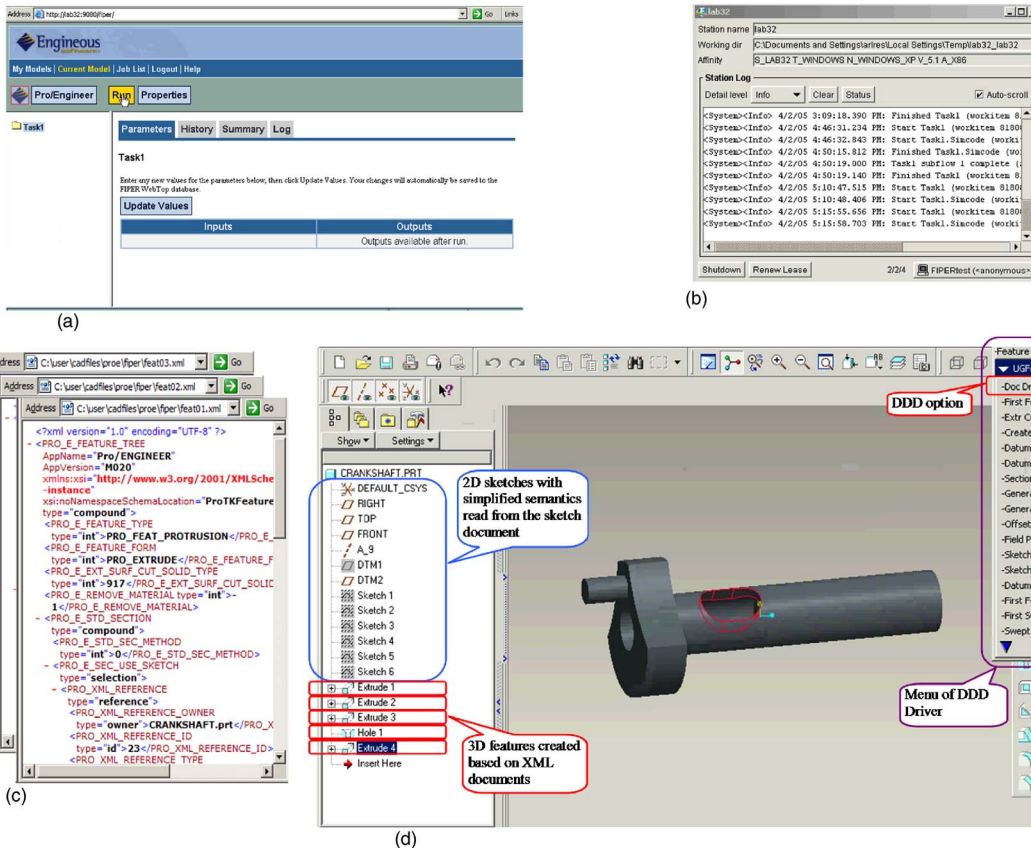
Fig. 17   A crankshaft model built with the DDD mechanism: (*a*) client requests DDD services from FIPER WEBTOP, (*b*) FIPERACS and FIPER station direct DDD services to the service provider PRO/ENGINEER, (*c*) system-specific individual features for PRO/ENGINEER in XML documents, and (*d*) PRO/ENGINEER reads the 2D sketch file, and DDD driver processes feature documents in sequence automatically

level RDF document with semantics of $m(P^{i+1})$ is created with the semantic difference between m_{infer}^i and $m(P^i)$. The original $m(P^i)$ is not necessary for the system to generate geometry. Nevertheless, to retain the original design intent, it is desirable to keep the associations among different RDF documents.

In practice, design reuse and data exchange are document archiving and sharing, and the compound feature decomposition is a process of document processing. As shown in the example of Fig. 11, from abstract to concrete, high-level features of the flange in a RDF document are replaced by low-level features systematically based on inference rules in separate documents, which are specified with the generic premise-conclusion rule syntax used in some standard RDF tools, such as Jena [51]. Rules at different levels can also be combined and the reasoning process is shortened. While semantics is enriched as the feature model goes to detailed levels, informative intent is biased or lost as the semantics is gradually expressed by communicative intent.

The top-down generic semantics decomposition needs to be supplemented with a bottom-up domain feature composition process in order to accurately generate geometric model. Documents that define system-specific features can be created and archived separately. They are linked to higher level RDF documents. During the document processing, if semantic features are detailed enough to refer to system-specific features, these system-specific documents are used to create geometry.

4.3 Document-Centric Interaction Model. In a document-centric client-server interaction model, service consumers interact with service providers using documents that are meant to be processed as complete information. Documents could be design con-

tents, operation request message, or both in common XML format. Simple object access protocol (SOAP) is such a communication protocol that is particularly suitable for XML-based messaging. As illustrated in Fig. 12, the document-centric interaction model enables asynchronous CAD services in batch mode as well as other engineering services, such as model translation, analysis, and simulation. Thin clients can send documents of semantic feature models in RDF format to a CAD server over networks. The CAD server will process the requests and generate CAD models in native or standard format. The CAD models can then be returned to clients. During the model generation, as the primary service, semantic features defined at remote repositories may be referred by the feature model from the client. Transparent to clients, new RDF resources may be allocated and used by the CAD server as secondary services.

Different from current Web document links, which only provide simple references for download at the syntax level, RDF provides semantic links such that meaningful information about resources can be obtained and intelligent Web services can be built.

5 Implementation

The document-driven geometric modeling mechanism based on semantic feature model is tested within the research testbed called PEGASUS at our research center. PEGASUS is a service-oriented distributed e-design system, which is to test concepts, functions, and interoperability of research prototypes as well as commercial software for collaborative design [52,53].

5.1 Service-Oriented Architecture. Service-oriented archi-

tecture (SOA) is an architectural style whose goal is to achieve loose coupling among interacting software agents. A service is a unit of work done by a service provider to achieve desired functions and end results for a service consumer. SOA is widely considered to be the best practice when solving integration problems of Web services. Similarly, transparent engineering services can be achieved with the same architecture. Data interoperability and process automation are two most important principles to enable SOA. Semantic feature model for DDD intends to embrace these two principles.

We use FIPER® 1.6 [54] as the backbone of the infrastructure for SOA. FIPER is a service-oriented distributed framework that supports federated engineering collaboration with design and analysis tools. Asynchronous communication is based on platform and language neutral message-oriented middleware (MOM) protocols. WEBSPHERE APPLICATION SERVER® 5.1 and WEBSPHERE MQ® are used. As shown in Fig. 13, enterprise-to-enterprise collaboration is achieved with loosely coupled communication of SOA. Documents are used for the purposes of specification, request, storage, and presentation.

5.2 Document Processing. FIPER provides common and standard interfaces for interaction among tools as well as a process model to represent design process in conjunction with product data. Existing tools can be easily integrated in the service supply chain. At the server side, a FIPER process model is defined, which include tasks of a document processor and a CAD service provider. The FIPER process model defines functional components for a task and their execution sequence. It also defines data flow between components in the task, as shown in Fig. 14.

An overview of the DDD system is shown in Fig. 15. The document processor is developed based on Jena [51]. Jena is an open-source RDF Java toolkit for building semantic Web applications. It provides application programing interface (API) for processing RDF and RDFS, including a generic rule-based inference engine. PRO/ENGINEER® WILDFIRE 2.0 is integrated in the process model to provide CAD services as a SIMCODE component. Based on PRO/TOOLKIT® APIs, a DDD driver for PRO/ENGINEER is developed to process incoming feature documents and generate geometric models. At the client side, the process model is accessible to thin clients with the FIPER WEBTOP Web service. Service transactions can be initiated simply through Web browsers.

The DDD mechanism enables batch mode geometric model construction based on documents that contain specifications. As illustrated in Fig. 16, a client submits documents of generic semantic features and two-dimensional (2D) sketch as the input context alone with a FIPER process model to the server. During the FIPER model execution, the inference engine generates system-specific semantic features as one or more documents based on the inputs of features and rules. These feature documents then are fed into the DDD driver of PRO/ENGINEER along with the sketch. Different three-dimensional (3D) models can be created with combinations of feature documents. Figure 17 shows how a crankshaft model is built with the DDD mechanism. After services are published at the FIPER application control system (ACS), the FIPER station can direct service requests from ACS to the service provider PRO/ENGINEER. The FIPER SIMCODE invokes PRO/ENGINEER, and the sketch document is read into PRO/ENGINEER automatically. The selection of document driven option of DDD driver will allow it to create features one by one with each feature defined in one XML document. The client can request the DDD service with a simple Web browser. The DDD mechanism supports loosely coupled and asynchronous model generation as well as lightweight design data management and access, which enables thin-client-oriented distributed CAD services. Users can control the content of documents including the FIPER process model, 2D sketch specification, semantic feature model in RDF/XML, and inference rules.

6 Conclusion

This paper presents a new feature-based modeling mechanism—document-driven design—to enable batch mode geometry construction for distributed CAD systems. This mechanism is to support loosely coupled lightweight CAD geometry generation in a service-oriented architecture with thin clients. A semantic feature model for document-driven design is developed to capture informative and communicative design intent. Feature semantics is explicitly represented as trinary relation, which provides good extensibility and prevents semantics loss. Data interoperability between domains is enhanced by schema mapping and multiresolution semantics. Semantic feature models are represented in documents with standard RDF/XML syntax such that document processing and reasoning can be easily implemented. This mechanism aims to enable asynchronous communication in distributed CAD environments with ease of design alternative evaluation and reuse, reduced human errors, and improved system throughput and utilization.

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